

Progress Report: Job Growth in U.S. Metros

September 2010

In this brief we look at employment trends among the nation's 372 metro areas. We analyze year-over year job growth to capture the latest developments, and examine five-year July employment levels to gauge how far metros are from their previous peaks.

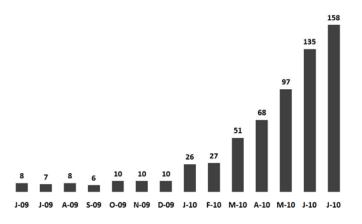


Tom Tveidt, research economist email tom@garnereconomics.com web www.garnereconomics.com

Slowly Coming Back to Life

As of July 2010, 158 U.S. metro areas are adding workers. The number is up from 135 metros in June and is the latest figure in a slowly increasing trend for the year (see chart). The July totals represent about 42 percent of all metros, meaning that roughly one-half still have fewer or the same number of workers than one year ago. The trend is particularly interesting in light of the official dating of the end of the recession as June 2009;² meaning metro-level job growth did not begin to accelerate until six months after the recession ended. Geographically, the 158 growing metros are concentrated in the eastern half of the nation (see map).

Number of Metros with Year-Over-Year **Employment Growth: June 2009 to July 2010**



Metros with Year-Over-Year **Employment Growth in July 2010**



Source: U.S. Bureau of Labor Statistics

 $^{^{1}}$ We measure nonfarm employment growth relative to the same month one-year earlier to avoid seasonal variations. The data is published by the U.S. Bureau of Labor Statistics. July 2010 figures are considered preliminary.

² The National Bureau of Economic Research (NBER), the organization tasked with officially dating recessions in the U.S., announced on September 20, 2010 that the recession that began in December 2007, ended in June 2009.



A Long Road Back for Some

While the trend towards economic recovery has clearly begun, a number of metro areas have suffered severe job losses in the recession, and are far from employing the number of workers they had earlier. An examination of July-July employment over the last five years reveals 67 metros that are more than ten percent below their previous peak employment levels (see map). Elkhart-Goshen, IN tops the list; with employment down 36 percent from a July 2006 peak. Geographically, nearly 40 percent of the most severely impacted metros are in two states; California with 14, and Florida with 11.

Metros with Current Employment More Than 10 Percent below their Five-Year Peaks



Source: U.S. Bureau of Labor Statistics, July-July 2006-2010



While Others Are Setting New Records

The July 2010 employment numbers also show that sixteen metros have set new records; surpassing July peak employment totals from the previous five years (see map and table). Missoula, MT experienced the strongest percentage increase, up 7.9 percent, adding 4,300 jobs over July 2009. Texas is the only state to have more than one metro breaking new employment levels.

Metros with Current Employment Breaking their Five-Year Peaks



		One-Yea	r Change
	New Record	Percent	Jobs
	July Employment	Increase	Added
Missoula, MT	59,000	7.9%	4,300
Ocean City, NJ	57,700	5.9%	3,200
Manhattan, KS	55,600	4.5%	2,400
Lawton, OK	45,000	4.2%	1,800
St. Joseph, MO-KS	60,100	4.0%	2,300
Kennewick-Pasco-Richland, WA	100,600	3.8%	3,700
College Station-Bryan, TX	94,900	2.9%	2,700
Las Cruces, NM	67,200	2.9%	1,900
Iowa City, IA	88,400	2.4%	2,100
McAllen-Edinburg-Mission, TX	215,600	2.0%	4,200
Killeen-Temple-Fort Hood, TX	126,400	1.9%	2,300
Bismarck, ND	63,000	1.4%	900
Fayetteville, NC	127,800	1.4%	1,800
New Orleans-Metairie-Kenner, LA	519,800	1.3%	6,600
Morgantown, WV	62,500	1.1%	700
Warner Robins, GA	59,400	1.0%	600

Source: U.S. Bureau of Labor Statistics, July-July 2006-2010



All U.S. Metropolitan Areas July 2010 Employment & Previous Five-Year July Employment Peaks

Source: U.S. Bureau of Labor Statistics, July-July 2006-2010

Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Abilene, TX	65,200	67,600	(2,400)	-3.7%
Aguadilla-Isabela-San Sebastian, PR	47,200	52,700	(5,500)	-11.7%
Akron, OH	314,500	340,600	(26,100)	-8.3%
Albany, GA	62,000	64,400	(2,400)	-3.9%
Albany-Schenectady-Troy, NY	437,900	451,700	(13,800)	-3.2%
Albuquerque, NM	371,100	394,000	(22,900)	-6.2%
Alexandria, LA	64,200	67,000	(2,800)	-4.4%
Allentown-Bethlehem-Easton, PA-NJ	329,500	342,600	(13,100)	-4.0%
Altoona, PA	61,600	63,000	(1,400)	-2.3%
Amarillo, TX	110,900	113,300	(2,400)	-2.2%
Ames, IA	44,200	45,000	(800)	-1.8%
Anchorage, AK	173,800	175,300	(1,500)	-0.9%
Anderson, IN	39,900	41,300	(1,400)	-3.5%
Anderson, SC	56,500	63,000	(6,500)	-11.5%
Ann Arbor, MI	184,400	195,500	(11,100)	-6.0%
Anniston-Oxford, AL	49,400	53,000	(3,600)	-7.3%
Appleton, WI	115,000	121,200	(6,200)	-5.4%
Asheville, NC	163,400	175,600	(12,200)	-7.5%
Athens-Clarke County, GA	79,800	83,900	(4,100)	-5.1%
Atlanta-Sandy Springs-Marietta, GA	2,254,400	2,443,000	(188,600)	-8.4%
Atlantic City-Hammonton, NJ	140,400	159,100	(18,700)	-13.3%
Auburn-Opelika, AL	50,400	54,600	(4,200)	-8.3%
Augusta-Richmond County, GA-SC	210,600	214,600	(4,000)	-1.9%
Austin-Round Rock-San Marcos, TX	765,800	770,000	(4,200)	-0.5%
Bakersfield-Delano, CA	223,000	235,400	(12,400)	-5.6%
Baltimore-Towson, MD	1,278,100	1,321,000	(42,900)	-3.4%
Bangor, ME NECTA	62,400	65,000	(2,600)	-4.2%
Barnstable Town, MA NECTA	108,900	115,200	(6,300)	-5.8%
Baton Rouge, LA	365,900	370,700	(4,800)	-1.3%
Battle Creek, MI	55,200	59,300	(4,100)	-7.4%
Bay City, MI	36,000	39,000	(3,000)	-8.3%
Beaumont-Port Arthur, TX	155,600	164,500	(8,900)	-5.7%
Bellingham, WA	77,700	84,500	(6,800)	-8.8%
Bend, OR	60,900	73,000	(12,100)	-19.9%
Billings, MT	77,800	81,100	(3,300)	-4.2%
Binghamton, NY	108,800	114,200	(5,400)	-5.0%
Birmingham-Hoover, AL	482,400	529,500	(47,100)	-9.8%
Bismarck, ND	63,000	63,000	-	0.0%
Blacksburg-Christiansburg-Radford, VA	66,000	69,200	(3,200)	-4.8%
	55,555	,	(-,-00)	,.



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Bloomington, IN	78,700	79,300	(600)	-0.8%
Bloomington-Normal, IL	86,900	90,100	(3,200)	-3.7%
Boise City-Nampa, ID	251,800	277,800	(26,000)	-10.3%
Boston-Cambridge-Quincy, MA-NH NECTA	2,416,700	2,496,800	(80,100)	-3.3%
Boulder, CO	155,100	166,000	(10,900)	-7.0%
Bowling Green, KY	56,700	60,700	(4,000)	-7.1%
Bremerton-Silverdale, WA	84,000	87,300	(3,300)	-3.9%
Bridgeport-Stamford-Norwalk, CT NECTA	399,100	424,100	(25,000)	-6.3%
Brownsville-Harlingen, TX	123,900	126,900	(3,000)	-2.4%
Brunswick, GA	41,800	45,700	(3,900)	-9.3%
Buffalo-Niagara Falls, NY	534,500	551,100	(16,600)	-3.1%
Burlington, NC	54,800	60,500	(5,700)	-10.4%
Burlington-South Burlington, VT NECTA	106,700	112,700	(6,000)	-5.6%
Canton-Massillon, OH	159,200	173,700	(14,500)	-9.1%
Cape Coral-Fort Myers, FL	189,900	226,100	(36,200)	-19.1%
Cape Girardeau-Jackson, MO-IL	42,600	44,600	(2,000)	-4.7%
Carson City, NV	29,100	32,900	(3,800)	-13.1%
Casper, WY	38,300	40,800	(2,500)	-6.5%
Cedar Rapids, IA	135,900	138,900	(3,000)	-2.2%
Champaign-Urbana, IL	104,700	109,900	(5,200)	-5.0%
Charleston, WV	147,900	153,200	(5,300)	-3.6%
Charleston-North Charleston-Summerville, SC	292,200	298,900	(6,700)	-2.3%
Charlotte-Gastonia-Rock Hill, NC-SC		840,900		-6.9%
Charlottesville, VA	786,500 96,200	100,300	(54,400)	-6.9% -4.3%
,	226,200	246,000	(4,100) (19,800)	-8.8%
Chayenna WV	-	•	(1,600)	
Chicago Joliet Naporvillo II IN WI	44,000	45,600		-3.6%
Chicago-Joliet-Naperville, IL-IN-WI Chico, CA	4,219,300 69,400	4,588,700 75,100	(369,400)	-8.8% -8.2%
		,	(5,700)	
Cincinnati-Middletown, OH-KY-IN	988,900	1,046,700	(57,800)	-5.8%
Clarksville, TN-KY	79,900	83,900	(4,000)	-5.0% -6.7%
Cleveland, TN	38,700	41,300	(2,600)	
Cleveland-Elyria-Mentor, OH	1,008,100	1,076,900	(68,800)	-6.8%
College Station Program TV	54,300	60,100	(5,800)	-10.7%
College Station-Bryan, TX	94,900	94,900	- (47.000)	0.0%
Colorado Springs, CO	244,500	262,400	(17,900)	-7.3%
Columbia, MO	88,500	90,100	(1,600)	-1.8%
Columbia, SC	343,800	364,400	(20,600)	-6.0%
Columbus, GA-AL	116,100	121,400	(5,300)	-4.6%
Columbus, IN	41,300	45,600	(4,300)	-10.4%
Columbus, OH	896,700	943,900	(47,200)	-5.3%
Corpus Christi, TX	176,800	181,500	(4,700)	-2.7%
Corvallis, OR	34,600	37,200	(2,600)	-7.5%
Crestview-Fort Walton Beach-Destin, FL	79,700	86,700	(7,000)	-8.8%
Cumberland, MD-WV	38,000	39,400	(1,400)	-3.7%
Dallas-Fort Worth-Arlington, TX	2,869,500	2,971,100	(101,600)	-3.5%
Dalton, GA	64,900	79,700	(14,800)	-22.8%



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Danbury, CT NECTA	66,000	69,700	(3,700)	-5.6%
Danville, IL	29,400	31,300	(1,900)	-6.5%
Danville, VA	37,000	39,700	(2,700)	-7.3%
Davenport-Moline-Rock Island, IA-IL	180,000	190,900	(10,900)	-6.1%
Dayton, OH	368,000	404,500	(36,500)	-9.9%
Decatur, AL	53,000	58,200	(5,200)	-9.8%
Decatur, IL	52,000	55,400	(3,400)	-6.5%
Deltona-Daytona Beach-Ormond Beach, FL	153,200	171,700	(18,500)	-12.1%
Denver-Aurora-Broomfield, CO	1,188,700	1,261,700	(73,000)	-6.1%
Des Moines-West Des Moines, IA	315,000	325,600	(10,600)	-3.4%
Detroit-Warren-Livonia, MI	1,686,600	1,955,800	(269,200)	-16.0%
Dothan, AL	57,200	62,300	(5,100)	-8.9%
Dover, DE	63,800	65,500	(1,700)	-2.7%
Dubuque, IA	53,500	54,900	(1,400)	-2.6%
Duluth, MN-WI	127,700	133,100	(5,400)	-4.2%
Durham-Chapel Hill, NC	283,000	287,000	(4,000)	-1.4%
Eau Claire, WI	78,500	83,900	(5,400)	-6.9%
El Centro, CA	42,900	45,800	(2,900)	-6.8%
El Paso, TX	267,900	272,500	(4,600)	-1.7%
Elizabethtown, KY	45,600	48,000	(2,400)	-5.3%
Elkhart-Goshen, IN	97,500	132,600	(35,100)	-36.0%
Elmira, NY	39,700	41,100	(1,400)	-3.5%
,	125,800	133,600	(7,800)	-6.2%
Erie, PA Eugene-Springfield, OR	139,900	154,900	(15,000)	-10.7%
Evansville, IN-KY	170,100	•	(8,000)	-4.7%
		178,100		
Fairbanks, AK	40,000	40,500	(500)	-1.3%
Fajardo, PR	16,000	17,300	(1,300)	-8.1% -1.0%
Fargo, ND-MN	118,500	119,700	(1,200)	-1.0% -9.7%
Farmington, NM	47,500	52,100	(4,600)	-9.7% 0.0%
Fayetteville, NC	127,800	127,800	(0.100)	-4.6%
Fayetteville-Springdale-Rogers, AR-MO	196,000	205,100	(9,100)	
Flagstaff, AZ	62,300	66,600	(4,300)	-6.9%
Florence CC	131,900	148,400	(16,500)	-12.5%
Florence, SC	80,400	85,100	(4,700)	-5.8%
Florence-Muscle Shoals, AL	54,700	56,600	(1,900)	-3.5%
Fond du Lac, WI	45,200	49,200	(4,000)	-8.8%
Fort Collins-Loveland, CO	131,500	138,000	(6,500)	-4.9%
Fort Smith, AR-OK	114,500	123,000	(8,500)	-7.4%
Fort Wayne, IN	200,500	216,000	(15,500)	-7.7%
Fresno, CA	274,900	307,000	(32,100)	-11.7%
Gadsden, AL	35,100	38,300	(3,200)	-9.1%
Gainesville, FL	123,900	129,500	(5,600)	-4.5%
Gainesville, GA	70,200	77,900	(7,700)	-11.0%
Glens Falls, NY	57,900	59,000	(1,100)	-1.9%
Goldsboro, NC	42,600	44,200	(1,600)	-3.8%
Grand Forks, ND-MN	51,500	51,900	(400)	-0.8%



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Grand Junction, CO	58,200	66,000	(7,800)	-13.4%
Grand Rapids-Wyoming, MI	355,700	382,900	(27,200)	-7.6%
Great Falls, MT	35,200	35,400	(200)	-0.6%
Greeley, CO	76,300	82,000	(5,700)	-7.5%
Green Bay, WI	163,700	171,500	(7,800)	-4.8%
Greensboro-High Point, NC	334,600	366,200	(31,600)	-9.4%
Greenville, NC	73,900	76,000	(2,100)	-2.8%
Greenville-Mauldin-Easley, SC	290,100	314,300	(24,200)	-8.3%
Guayama, PR	16,700	18,900	(2,200)	-13.2%
Gulfport-Biloxi, MS	106,400	109,800	(3,400)	-3.2%
Hagerstown-Martinsburg, MD-WV	95,800	102,600	(6,800)	-7.1%
Hanford-Corcoran, CA	36,800	38,400	(1,600)	-4.3%
	-		(1,800)	-4.6%
Harrisonburg VA	319,600 60,800	334,400 63,500	. , ,	-4.6% -4.4%
Harrisonburg, VA Hartford-West Hartford-East Hartford, CT	•		(2,700)	-4.4%
	530,400 59,000	555,700 60,200	(25,300)	-2.0%
Hattiesburg, MS	•		(1,200)	
Hickory-Lenoir-Morganton, NC	138,900 19,200	161,900	(23,000)	-16.6%
Hinesville-Fort Stewart, GA	97,800	19,300	(100)	-0.5% -17.3%
Holland-Grand Haven, MI	· · · · · · · · · · · · · · · · · · ·	114,700	(16,900)	
Honolulu, HI	436,800	448,300	(11,500)	-2.6%
Hot Springs, AR	38,300	38,700	(400)	-1.0%
Houma-Bayou Cane-Thibodaux, LA	91,900	97,100	(5,200)	-5.7%
Houston-Sugar Land-Baytown, TX	2,511,100	2,607,200	(96,100)	-3.8%
Huntington-Ashland, WV-KY-OH	115,000	117,600	(2,600)	-2.3%
Huntsville, AL	208,900	212,900	(4,000)	-1.9%
Idaho Falls, ID	47,800	52,300	(4,500)	-9.4%
Indianapolis-Carmel, IN	866,900	914,400	(47,500)	-5.5%
Iowa City, IA	88,400	88,400	- (=00)	0.0%
Ithaca, NY	60,600	61,300	(700)	-1.2%
Jackson, MI	52,700	58,900	(6,200)	-11.8%
Jackson, MS	251,000	260,100	(9,100)	-3.6%
Jackson, TN	56,800	62,200	(5,400)	-9.5%
Jacksonville, FL	574,000	626,300	(52,300)	-9.1%
Jacksonville, NC	47,000	47,400	(400)	-0.9%
Janesville, WI	61,300	70,400	(9,100)	-14.8%
Jefferson City, MO	77,300	79,400	(2,100)	-2.7%
Johnson City, TN	75,500	79,200	(3,700)	-4.9%
Johnstown, PA	59,000	60,800	(1,800)	-3.1%
Jonesboro, AR	48,500	48,700	(200)	-0.4%
Joplin, MO	76,800	78,500	(1,700)	-2.2%
Kalamazoo-Portage, MI	133,300	142,500	(9,200)	-6.9%
Kankakee-Bradley, IL	43,100	44,900	(1,800)	-4.2%
Kansas City, MO-KS	964,900	1,016,500	(51,600)	-5.3%
Kennewick-Pasco-Richland, WA	100,600	100,600	-	0.0%
Killeen-Temple-Fort Hood, TX	126,400	126,400	-	0.0%
Kingsport-Bristol-Bristol, TN-VA	115,000	121,400	(6,400)	-5.6%



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Kingston, NY	61,000	63,200	(2,200)	-3.6%
Knoxville, TN	319,000	334,100	(15,100)	-4.7%
Kokomo, IN	40,000	46,000	(6,000)	-15.0%
La Crosse, WI-MN	71,800	75,300	(3,500)	-4.9%
Lafayette, IN	85,600	92,100	(6,500)	-7.6%
Lafayette, LA	146,800	151,000	(4,200)	-2.9%
Lake Charles, LA	90,300	95,100	(4,800)	-5.3%
Lake Havasu City-Kingman, AZ	46,000	55,100	(9,100)	-19.8%
Lakeland-Winter Haven, FL	191,300	206,600	(15,300)	-8.0%
Lancaster, PA	226,600	239,000	(12,400)	-5.5%
Lansing-East Lansing, MI	209,600	220,600	(11,000)	-5.2%
Laredo, TX	86,000	89,200	(3,200)	-3.7%
Las Cruces, NM	67,200	67,200	(3,200)	0.0%
Las Vegas-Paradise, NV	791,500	921,200	(129,700)	-16.4%
Lawrence, KS	48,100	49,200	(1,100)	-2.3%
Lawtence, KS	45,000	45,000	(1,100)	0.0%
Lebanon, PA	48,200	50,200	(2,000)	-4.1%
Leominster-Fitchburg-Gardner, MA NECTA	46,900	50,600	(3,700)	-7.9%
Lewiston, ID-WA	25,500	27,700	(2,200)	-8.6%
· · · · · · · · · · · · · · · · · · ·	47,400	49,000		-3.4%
Lewiston-Auburn, ME NECTA	242,400	255,400	(1,600)	-5.4%
Lexington-Fayette, KY	52,600		(13,000)	-7.8%
Lineala NE		56,700	(4,100)	
Little Book North Little Book Copyright AB	169,400	172,500	(3,100)	-1.8% -5.0%
Little Rock-North Little Rock-Conway, AR	329,700	346,100	(16,400)	
Logan, UT-ID	49,400	51,200	(1,800)	-3.6%
Longview, TX	94,000	98,200	(4,200)	-4.5%
Longview, WA	35,100	38,700	(3,600)	-10.3%
Los Angeles-Long Beach-Santa Ana, CA	5,105,100	5,611,500	(506,400)	-9.9%
Louisville-Jefferson County, KY-IN	592,400	623,100	(30,700)	-5.2%
Lubbock, TX	128,600	129,500	(900)	-0.7%
Lynchburg, VA	102,500	109,100	(6,600)	-6.4%
Macon, GA	95,800	101,600	(5,800)	-6.1%
Madera-Chowchilla, CA	33,600	35,000	(1,400)	-4.2%
Madison, WI	336,400	349,700	(13,300)	-4.0%
Manchester, NH NECTA	97,600	100,700	(3,100)	-3.2%
Manhattan, KS	55,600	55,600	- (2.222)	0.0%
Mankato-North Mankato, MN	50,400	53,600	(3,200)	-6.3%
Mansfield, OH	54,400	58,600	(4,200)	-7.7%
Mayaguez, PR	35,800	41,300	(5,500)	-15.4%
McAllen-Edinburg-Mission, TX	215,600	215,600	-	0.0%
Medford, OR	73,200	82,200	(9,000)	-12.3%
Memphis, TN-MS-AR	582,100	638,100	(56,000)	-9.6%
Merced, CA	50,900	57,800	(6,900)	-13.6%
Miami-Fort Lauderdale-Pompano Beach, FL	2,143,200	2,360,000	(216,800)	-10.1%
Michigan City-La Porte, IN	43,700	47,000	(3,300)	-7.6%
Midland, TX	65,200	70,200	(5,000)	-7.7%



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Milwaukee-Waukesha-West Allis, WI	796,000	858,900	(62,900)	-7.9%
Minneapolis-St. Paul-Bloomington, MN-WI	1,709,300	1,795,900	(86,600)	-5.1%
Missoula, MT	59,000	59,000	-	0.0%
Mobile, AL	170,800	184,500	(13,700)	-8.0%
Modesto, CA	145,400	162,500	(17,100)	-11.8%
Monroe, LA	75,500	78,000	(2,500)	-3.3%
Monroe, MI	36,600	41,800	(5,200)	-14.2%
Montgomery, AL	166,700	178,900	(12,200)	-7.3%
Morgantown, WV	62,500	62,500	(12,200)	0.0%
Morristown, TN	43,500	50,300	(6,800)	-15.6%
Mount Vernon-Anacortes, WA	43,200	48,300	(5,100)	-11.8%
Muncie, IN	47,900	50,700	(2,800)	-5.8%
Muskegon-Norton Shores, MI	58,500	66,000	(7,500)	-12.8%
Myrtle Beach-North Myrtle Beach-Conway, SC	125,100	130,900	(5,800)	-4.6%
Napa, CA	59,900	66,100	(6,200)	-10.4%
Naples-Marco Island, FL	105,000	128,100	(23,100)	-22.0%
Nashville-Davidson-Murfreesboro-Franklin TN	706,700	759,000	(52,300)	-7.4%
New Bedford, MA NECTA	63,500	66,000	(2,500)	-3.9%
New Haven, CT NECTA	261,700	273,800	(12,100)	-4.6%
,		•	(12,100)	0.0%
New Orleans-Metairie-Kenner, LA	519,800	519,800	(241 100)	-4.1%
New York-Northern New Jersey-Long Island	8,287,200	8,628,300	(341,100)	
Niles-Benton Harbor, MI	59,100	65,000	(5,900)	-10.0%
North Port-Bradenton-Sarasota, FL	244,300	285,400	(41,100)	-16.8%
Norwich-New London, CT-RI NECTA	130,600	139,100	(8,500)	-6.5%
Ocala, FL	89,300	104,900	(15,600)	-17.5%
Ocean City, NJ	57,700	57,700	- (F 200)	0.0%
Odessa, TX	57,900	63,200	(5,300)	-9.2%
Ogden-Clearfield, UT	191,300	203,700	(12,400)	-6.5%
Oklahoma City, OK	558,900	567,700	(8,800)	-1.6%
Olympia, WA	99,700	104,000	(4,300)	-4.3%
Omaha-Council Bluffs, NE-IA	457,000	469,300	(12,300)	-2.7%
Orlando-Kissimmee-Sanford, FL	985,400	1,079,300	(93,900)	-9.5%
Oshkosh-Neenah, WI	91,800	93,900	(2,100)	-2.3%
Owensboro, KY	49,200	50,900	(1,700)	-3.5%
Oxnard-Thousand Oaks-Ventura, CA	266,700	296,600	(29,900)	-11.2%
Palm Bay-Melbourne-Titusville, FL	192,000	214,400	(22,400)	-11.7%
Palm Coast, FL	17,200	18,800	(1,600)	-9.3%
Panama City-Lynn Haven-Panama City Beach FL	73,900	77,400	(3,500)	-4.7%
Parkersburg-Marietta-Vienna, WV-OH	70,300	73,500	(3,200)	-4.6%
Pascagoula, MS	55,900	58,600	(2,700)	-4.8%
Pensacola-Ferry Pass-Brent, FL	157,000	171,600	(14,600)	-9.3%
Peoria, IL	175,900	189,800	(13,900)	-7.9%
Philadelphia-Camden-Wilmington PA-NJ-DE-MD	2,676,200	2,803,800	(127,600)	-4.8%
Phoenix-Mesa-Glendale, AZ	1,665,600	1,882,000	(216,400)	-13.0%
Pine Bluff, AR	36,800	40,700	(3,900)	-10.6%
Pittsburgh, PA	1,120,600	1,151,100	(30,500)	-2.7%



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Pittsfield, MA NECTA	36,100	38,700	(2,600)	-7.2%
Pocatello, ID	35,600	38,400	(2,800)	-7.9%
Ponce, PR	59,900	66,600	(6,700)	-11.2%
Port St. Lucie, FL	115,600	129,900	(14,300)	-12.4%
Portland-South Portland-Biddeford, ME NECTA	190,900	200,400	(9,500)	-5.0%
Portland-Vancouver-Hillsboro, OR-WA	948,200	1,034,900	(86,700)	-9.1%
Portsmouth, NH-ME NECTA	55,100	58,000	(2,900)	-5.3%
Poughkeepsie-Newburgh-Middletown, NY	245,100	255,100	(10,000)	-4.1%
Prescott, AZ	55,500	63,200	(7,700)	-13.9%
Providence-Fall River-Warwick, RI-MA NECTA	525,200	580,500	(55,300)	-10.5%
Provo-Orem, UT	170,000	186,300	(16,300)	-9.6%
Pueblo, CO	56,800	58,400	(1,600)	-2.8%
Punta Gorda, FL	38,900	43,100	(4,200)	-10.8%
Racine, WI	74,600	81,500	(6,900)	-9.2%
Raleigh-Cary, NC	495,000	519,400	(24,400)	-4.9%
Rapid City, SD	63,200	64,300	(1,100)	-1.7%
Reading, PA	163,300	173,600	(10,300)	-6.3%
Redding, CA	58,100	65,100	(7,000)	-12.0%
Reno-Sparks, NV	186,500	224,300	(37,800)	-20.3%
Richmond, VA	597,300		. , ,	-6.0%
Riverside-San Bernardino-Ontario, CA	1,086,400	633,100	(35,800)	-16.4%
,		1,264,500	(178,100)	-5.8%
Roanoke, VA	154,100	163,100		
Rochester, MN	105,400	108,400	(3,000)	-2.8%
Rochester, NY	494,000	514,100	(20,100)	-4.1%
Rochester-Dover, NH-ME NECTA	54,400	56,700	(2,300)	-4.2%
Rockford, IL	144,600	162,000	(17,400)	-12.0%
Rocky Mount, NC	59,100	64,400	(5,300)	-9.0% -6.6%
Rome, GA	39,400	42,000	(2,600)	
SacramentoArden-ArcadeRoseville, CA	811,900	905,100	(93,200)	-11.5%
Saginaw-Saginaw Township North, MI	82,900	89,400	(6,500)	-7.8%
Salem, OR	143,600	151,100	(7,500)	-5.2%
Salinas, CA	121,400	128,900	(7,500)	-6.2%
Salisbury, MD	51,600	55,400	(3,800)	-7.4%
Salt Lake City, UT	593,600	638,600	(45,000)	-7.6%
San Angelo, TX	44,400	44,700	(300)	-0.7%
San Antonio-New Braunfels, TX	829,300	851,900	(22,600)	-2.7%
San Diego-Carlsbad-San Marcos, CA	1,212,900	1,310,700	(97,800)	-8.1%
San Francisco-Oakland-Fremont, CA	1,847,500	2,036,100	(188,600)	-10.2%
San German-Cabo Rijo, PR	21,100	24,300	(3,200)	-15.2%
San Jose-Sunnyvale-Santa Clara, CA	846,300	916,100	(69,800)	-8.2%
San Juan-Caguas-Guaynabo, PR	682,700	765,800	(83,100)	-12.2%
San Luis Obispo-Paso Robles, CA	93,900	102,600	(8,700)	-9.3%
Sandusky, OH	41,500	42,500	(1,000)	-2.4%
Santa Barbara-Santa Maria-Goleta, CA	160,000	172,500	(12,500)	-7.8%
Santa Cruz-Watsonville, CA	86,000	95,900	(9,900)	-11.5%
Santa Fe, NM	61,100	66,400	(5,300)	-8.7%



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Santa Rosa-Petaluma, CA	163,300	188,300	(25,000)	-15.3%
Savannah, GA	151,500	160,500	(9,000)	-5.9%
ScrantonWilkes-Barre, PA	251,300	262,200	(10,900)	-4.3%
Seattle-Tacoma-Bellevue, WA	1,654,300	1,769,600	(115,300)	-7.0%
Sebastian-Vero Beach, FL	42,600	48,500	(5,900)	-13.8%
Sheboygan, WI	59,500	66,000	(6,500)	-10.9%
Sherman-Denison, TX	42,500	43,800	(1,300)	-3.1%
Shreveport-Bossier City, LA	175,500	180,400	(4,900)	-2.8%
Sioux City, IA-NE-SD	72,200	76,200	(4,000)	-5.5%
Sioux Falls, SD	133,900	136,700	(2,800)	-2.1%
South Bend-Mishawaka, IN-MI	127,800	143,600	(15,800)	-12.4%
Spartanburg, SC	113,700	123,900	(10,200)	-9.0%
Spokane, WA	202,100	217,400	(15,300)	-7.6%
Springfield, IL	109,400	112,900	(3,500)	-3.2%
Springfield, MA-CT NECTA	273,400	295,600	(22,200)	-8.1%
Springfield, MO	190,400	198,400	(8,000)	-4.2%
Springfield, OH	49,200	52,300	(3,100)	-6.3%
St. Cloud, MN	97,300	102,000	(4,700)	-4.8%
St. George, UT	45,500	54,300	(8,800)	-19.3%
St. Joseph, MO-KS	60,100	60,100	(8,800)	0.0%
St. Louis, MO-IL	1,286,800	1,345,300	(58,500)	-4.5%
State College, PA	70,500	71,500		-4.3%
		•	(1,000)	
Steubenville-Weirton, OH-WV	44,400	48,500	(4,100)	-9.2%
Stockton, CA	188,500	210,600	(22,100)	-11.7%
Sumter, SC	33,900	38,500	(4,600)	-13.6%
Syracuse, NY	314,300	322,900	(8,600)	-2.7%
Tallahassee, FL	166,900	173,000	(6,100)	-3.7%
Tampa-St. Petersburg-Clearwater, FL	1,109,400	1,233,000	(123,600)	-11.1%
Terre Haute, IN	69,700	73,200	(3,500)	-5.0%
Texarkana, TX-Texarkana, AR	56,000	57,700	(1,700)	-3.0%
Toledo, OH	293,000	329,100	(36,100)	-12.3%
Topeka, KS	108,800	110,200	(1,400)	-1.3%
Trenton-Ewing, NJ	233,100	243,600	(10,500)	-4.5%
Tucson, AZ	346,400	375,900	(29,500)	-8.5%
Tulsa, OK	407,200	430,600	(23,400)	-5.7%
Tuscaloosa, AL	92,800	97,100	(4,300)	-4.6%
Tyler, TX	91,800	95,800	(4,000)	-4.4%
Utica-Rome, NY	132,900	135,000	(2,100)	-1.6%
Valdosta, GA	52,900	56,000	(3,100)	-5.9%
Vallejo-Fairfield, CA	116,800	130,000	(13,200)	-11.3%
Victoria, TX	48,400	51,600	(3,200)	-6.6%
Vineland-Millville-Bridgeton, NJ	58,300	61,500	(3,200)	-5.5%
Virginia Beach-Norfolk-Newport News, VA-NC	744,100	786,600	(42,500)	-5.7%
Visalia-Porterville, CA	104,600	112,000	(7,400)	-7.1%
Waco, TX	107,300	107,600	(300)	-0.3%
Warner Robins, GA	59,400	59,400	-	0.0%



Metro Area	July 2010 Employment	Previous Five-Year July Peak Employment	Employment Difference: Current & Peak Employment	Employment Difference: Current & Peak Employment (%)
Washington-Arlington-Alexandria, DC-VA-MD-WV	3,013,000	3,027,400	(14,400)	-0.5%
Waterbury, CT NECTA	60,800	67,400	(6,600)	-10.9%
Waterloo-Cedar Falls, IA	85,700	88,700	(3,000)	-3.5%
Wausau, WI	66,300	74,100	(7,800)	-11.8%
Wenatchee-East Wenatchee, WA	39,400	42,200	(2,800)	-7.1%
Wheeling, WV-OH	67,000	68,400	(1,400)	-2.1%
Wichita Falls, TX	57,600	62,000	(4,400)	-7.6%
Wichita, KS	283,100	305,900	(22,800)	-8.1%
Williamsport, PA	51,200	53,300	(2,100)	-4.1%
Wilmington, NC	134,900	146,200	(11,300)	-8.4%
Winchester, VA-WV	52,900	58,100	(5,200)	-9.8%
Winston-Salem, NC	203,900	215,000	(11,100)	-5.4%
Worcester, MA-CT NECTA	231,000	245,600	(14,600)	-6.3%
Yakima, WA	77,600	79,300	(1,700)	-2.2%
Yauco, PR	14,100	15,900	(1,800)	-12.8%
York-Hanover, PA	172,900	181,600	(8,700)	-5.0%
Youngstown-Warren-Boardman, OH-PA	217,300	243,200	(25,900)	-11.9%
Yuba City, CA	35,900	40,800	(4,900)	-13.6%
Yuma, AZ	47,100	50,900	(3,800)	-8.1%



Garner Economics, LLC provides innovative economic development solutions in a competitive global market. Garner Economics offers site selection, analytical research, industry targeting, strategic planning and organizational development with a wealth of expertise to companies, communities, and organizations globally. Garner Economics is based in Atlanta, GA and has representative offices in both Europe and Asia.

Since 2003, our team has been headed by Jay Garner, a 30-year veteran of the management consulting, economic development and chamber of commerce professions and rounded out by talented experts with CEcD, CCE and CFRE designations.

715 Birkdale Drive | Atlanta, GA 30215 770-716-9544 | 770-719-8911 (f) www.garnereconomics.com