#### **Garner Economics LLC**

## **November 2010**

# **Progress Report: Job Growth in U.S. Metros**

In this brief, we look at employment trends among the nation's 372 metro areas. We analyze year-over year job growth to capture the latest developments, and examine five-year September employment levels to gauge how far metros are from their previous peaks.



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#### **Momentum Slows**

As of September 2010, 168 U.S. metro areas are adding workers.<sup>1</sup> The number is up only one metro from a month earlier, and six from July (see chart below). The pace of metros switching from job losses to job gains has slowed decidedly since July. The period of March 2010 through June 2010 saw an average of 27 metros added to the positive side each month. The September totals represent about 45 percent of all metros, meaning that slightly more than one-half still have fewer or the same number of workers from one year ago. Geographically, the 168 growing metros are concentrated in the eastern half of the nation (see map). Texas holds the most growing metros of any state at 23.

### Number of Metros with Year-Over-Year Employment Growth: Jan-Sept 2010



# Metros with Year-Over-Year Employment Growth in September 2010



Source: U.S. Bureau of Labor Statistics

<sup>&</sup>lt;sup>1</sup> We measure nonfarm employment growth relative to the same month one-year earlier to avoid seasonal variations. The data is published by the U.S. Bureau of Labor Statistics. September 2010 figures are considered preliminary.



### The Road Back

Although the slow trend towards economic recovery has begun with some metros returning to job growth in 2010, the question remains as to how far each is from their pre-recession employment peaks. An examination of September-September employment trends over the last five years reveals distinct disparities between the nation's metros and how far each is from its earlier employment peak. We divided all 372 metro areas into four groups of 93, each based on the percentage difference from their pre-recession September employment peaks.

The top 25 percent, those nearest or already past their pre-recession peak, range from Kennewick-Pasco-Richland WA, which is up 5.4 percent over its earlier peak, to Binghamton NY which is still 3.8 percent below its peak, but still closer than 75 percent of all other metros (see map below). In the top 25 percent, Texas holds the most metros at 18, and New York the second highest with nine metros.

The bottom 25 percent, those farthest, in percentage terms, from their pre-recession peak, range from Elkhart-Goshen IN which is 31.5 percent below its previous peak, to San Luis Obispo-Paso Robles CA which is 9.4 percent below its peak. In the bottom 25 percent, California holds the most metros at 17, followed closely by Florida with 15 metros.

#### **How Close To Pre-Recession Employment Peak?**





Source: U.S. Bureau of Labor Statistics



All U.S. Metropolitan Areas **September 2010 Employment & Previous Five-Year September Peak** 

Source: U.S. Bureau of Labor Statistics, September-September 2006-2010

	Cur	rent	How Far From Pre-Recession Peak		
Metro Area	September 2010 Employment (1,000s)	Employment Change From September 2009 (1,000s)	Previous Five- Year Sept Peak Employment (1,000s)	Employment Difference: Current & Peak Employment (1,000s)	Employment Difference: Current & Peak Employment (%)
Abilene, TX	65.7	0.5	68.0	-2.3	-3.5%
Akron, OH	315.4	-3.8	344.1	-28.7	-9.1%
Albany, GA	61.4	0.2	64.8	-3.4	-5.5%
Albany-Schenectady-Troy, NY	437	-2.2	452.2	-15.2	-3.5%
Albuquerque, NM	374.5	-4.8	398.3	-23.8	-6.4%
Alexandria, LA	64.6	-0.1	66.6	-2.0	-3.1%
Allentown-Bethlehem-Easton, PA-NJ	332.6	0.2	346.5	-13.9	-4.2%
Altoona, PA	61.5	0.7	62.9	-1.4	-2.3%
Amarillo, TX	111.1	1.8	112.7	-1.6	-1.4%
Ames, IA	47.5	-0.3	48.9	-1.4	-2.9%
Anchorage, AK	175.9	1.2	175.7	0.2	0.1%
Anderson, IN	40.7	-0.6	43.3	-2.6	-6.4%
Anderson, SC	57.4	-0.6	64.9	-7.5	-13.1%
Ann Arbor, MI	191.3	1	204.8	-13.5	-7.1%
Anniston-Oxford, AL	49.8	0.2	53.8	-4.0	-8.0%
Appleton, WI	114.5	0.3	120.0	-5.5	-4.8%
Asheville, NC	167.5	1.2	179.4	-11.9	-7.1%
Athens-Clarke County, GA	79.5	-1	85.0	-5.5	-6.9%
Atlanta-Sandy Springs-Marietta, GA	2265.3	2.9	2462.5	-197.2	-8.7%
Atlantic City-Hammonton, NJ	140.1	-0.2	157.9	-17.8	-12.7%
Auburn-Opelika, AL	52.6	0	56.2	-3.6	-6.8%
Augusta-Richmond County, GA-SC	210.4	2.7	216.8	-6.4	-3.0%
Austin-Round Rock-San Marcos, TX	771.2	17.3	778.3	-7.1	-0.9%
Bakersfield-Delano, CA	219.6	-3.1	239.3	-19.7	-9.0%
Baltimore-Towson, MD	1279.9	13	1321.1	-41.2	-3.2%
Bangor, ME NECTA	63.9	-0.9	66.4	-2.5	-3.9%
Barnstable Town, MA NECTA	98.8	-3.1	105.8	-7.0	-7.1%
Baton Rouge, LA	367.9	-0.4	378.3	-10.4	-2.8%
Battle Creek, MI	55.6	-0.3	59.6	-4.0	-7.2%
Bay City, MI	36.1	-0.2	39.7	-3.6	-10.0%
Beaumont-Port Arthur, TX	157.5	1.5	164.7	-7.2	-4.6%
Bellingham, WA	77.3	-0.7	84.5	-7.2	-9.3%
Bend, OR	60	-2.3	72.4	-12.4	-20.7%
Billings, MT	78.8	-0.9	81.8	-3.0	-3.8%
Binghamton, NY	111.2	-0.1	115.4	-4.2	-3.8%
Birmingham-Hoover, AL	484.1	-6.1	532.2	-48.1	-9.9%



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Bismarck, ND	63.2	0.7	62.5	0.7	1.1%
Blacksburg-Christiansburg-Radford, VA	71	0.4	73.7	-2.7	-3.8%
Bloomington, IN	84.9	-0.6	86.0	-1.1	-1.3%
Bloomington-Normal, IL	89.7	-0.3	93.3	-3.6	-4.0%
Boise City-Nampa, ID	250.3	-4.5	278.3	-28.0	-11.2%
Boston-Cambridge-Quincy, MA-NH NECTA	2425.3	23.3	2503.6	-78.3	-3.2%
Boulder, CO	158.9	-0.6	167.9	-9.0	-5.7%
Bowling Green, KY	58.8	-0.1	62.5	-3.7	-6.3%
Bremerton-Silverdale, WA	82.8	-0.6	86.7	-3.9	-4.7%
Bridgeport-Stamford-Norwalk, CT NECTA	394.6	-2.2	419.2	-24.6	-6.2%
Brownsville-Harlingen, TX	125	1.3	124.7	0.3	0.2%
Brunswick, GA	41	-0.9	45.5	-4.5	-11.0%
Buffalo-Niagara Falls, NY	536.9	-1.8	556.3	-19.4	-3.6%
Burlington, NC	55.6	-0.3	61.7	-6.1	-11.0%
Burlington-South Burlington, VT NECTA	109.5	-1.6	115.1	-5.6	-5.1%
Canton-Massillon, OH	158.5	-0.9	174.4	-15.9	-10.0%
Cape Coral-Fort Myers, FL	191	0.1	231.1	-40.1	-21.0%
Cape Girardeau-Jackson, MO-IL	44.1	-0.7	46.0	-1.9	-4.3%
Carson City, NV	28.9	-0.7	32.9	-4.0	-13.8%
Casper, WY	38.6	0.2	41.6	-3.0	-7.8%
Cedar Rapids, IA	136.7	0.4	140.6	-3.9	-2.9%
Champaign-Urbana, IL	110.3	-0.5	116.2	-5.9	-5.3%
Charleston, WV	147.4	0.4	153.0	-5.9 -5.6	-3.8%
Charleston, WV  Charleston-N Charleston-Summerville, SC	288	6.2	300.4	-12.4	-4.3%
·	811.8	6.7	867.6	-12.4	-4.5%
Charlotte-Gastonia-Rock Hill, NC-SC	99				
Charlottesville, VA		0.3	102.6	-3.6	-3.6%
Chattanooga, TN-GA	228.5	2.9	249.0	-20.5	-9.0%
Chieses Island Name III at IN M	43.6	-0.8	45.5	-1.9	-4.4%
Chicago-Joliet-Naperville, IL-IN-WI	4205.5	-69.3	4583.8	-378.3	-9.0%
Chico, CA	69.7	-2	77.2	-7.5	-10.8%
Cincinnati-Middletown, OH-KY-IN	987.8	-1.8	1050.9	-63.1	-6.4%
Clarksville, TN-KY	82.1	0.5	86.4	-4.3	-5.2%
Cleveland, TN	39.4	0.2	42.8	-3.4	-8.6%
Cleveland-Elyria-Mentor, OH	1003.7	9	1079.1	-75.4	-7.5%
Coeur d'Alene, ID	54.6	-0.1	59.9	-5.3	-9.7%
College Station-Bryan, TX	99	1.9	97.1	1.9	1.9%
Colorado Springs, CO	245.3	-2.6	264.0	-18.7	-7.6%
Columbia, MO	92.1	0.4	93.6	-1.5	-1.6%
Columbia, SC	345.3	-0.2	368.2	-22.9	-6.6%
Columbus, GA-AL	116.3	-0.2	121.7	-5.4	-4.6%
Columbus, IN	42	0.1	46.2	-4.2	-10.0%
Columbus, OH	893	-7.1	943.1	-50.1	-5.6%
Corpus Christi, TX	176.9	1.6	181.5	-4.6	-2.6%
Corvallis, OR	35.6	-0.5	37.5	-1.9	-5.3%



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Crestview-Fort Walton Beach-Destin, FL	79.5	0.1	86.6	-7.1	-8.9%
Cumberland, MD-WV	37.5	-1.7	40.0	-2.5	-6.7%
Dallas-Fort Worth-Arlington, TX	2867.5	28	2973.7	-106.2	-3.7%
Dalton, GA	64.5	-0.8	79.8	-15.3	-23.7%
Danbury, CT NECTA	65.7	0	69.9	-4.2	-6.4%
Danville, IL	29.5	0.1	31.7	-2.2	-7.5%
Danville, VA	38.9	-0.4	41.8	-2.9	-7.5%
Davenport-Moline-Rock Island, IA-IL	179.9	0.6	190.6	-10.7	-5.9%
Dayton, OH	369.4	-2.6	408.3	-38.9	-10.5%
Decatur, AL	53.2	-0.3	59.5	-6.3	-11.8%
Decatur, IL	52.2	-0.4	55.9	-3.7	-7.1%
Deltona-Daytona Beach-Ormond Beach, FL	153.8	0.1	173.6	-19.8	-12.9%
Denver-Aurora-Broomfield. CO	1192.1	-2.2	1259.4	-67.3	-5.6%
Des Moines-West Des Moines, IA	314.9	-2.3	327.2	-12.3	-3.9%
Detroit-Warren-Livonia, MI	1699.6	-36.4	2003.4	-303.8	-17.9%
Dothan, AL	57.2	-0.8	63.0	-5.8	-10.1%
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Dover, DE	63.7	1		-2.6	-4.1%
Dubuque, IA	54.8	0.2	56.0	-1.2	-2.2%
Duluth, MN-WI	129.3	1.7	135.1	-5.8	-4.5%
Durham-Chapel Hill, NC	288.1	4	293.7	-5.6	-1.9%
Eau Claire, WI	78.4	0.1	84.0	-5.6	-7.1%
El Centro, CA	43.7	-0.8	46.4	-2.7	-6.2%
El Paso, TX	271.9	0.7	277.5	-5.6	-2.1%
Elizabethtown, KY	47.4	1.7	48.6	-1.2	-2.5%
Elkhart-Goshen, IN	100.1	1	131.6	-31.5	-31.5%
Elmira, NY	40	0.7	41.5	-1.5	-3.8%
Erie, PA	127.8	1.4	134.3	-6.5	-5.1%
Eugene-Springfield, OR	139.1	0.3	155.5	-16.4	-11.8%
Evansville, IN-KY	170.3	-0.4	181.0	-10.7	-6.3%
Fairbanks, AK	39.1	-0.7	39.9	-0.8	-2.0%
Fargo, ND-MN	122.2	0.5	123.1	-0.9	-0.7%
Farmington, NM	48	-1.3	54.0	-6.0	-12.5%
Fayetteville, NC	130.2	0.7	130.9	-0.7	-0.5%
Fayetteville-Springdale-Rogers, AR-MO	198.1	-2.1	209.6	-11.5	-5.8%
Flagstaff, AZ	63.9	1	67.1	-3.2	-5.0%
Flint, MI	133.9	0.6	154.0	-20.1	-15.0%
Florence, SC	83.9	0.8	89.0	-5.1	-6.1%
Florence-Muscle Shoals, AL	54.8	0	57.5	-2.7	-4.9%
Fond du Lac, WI	44.9	0.1	49.2	-4.3	-9.6%
Fort Collins-Loveland, CO	134.9	0.2	141.1	-6.2	-4.6%
Fort Smith, AR-OK	115.7	-1.9	126.4	-10.7	-9.2%
Fort Wayne, IN	202.7	-0.2	219.9	-17.2	-8.5%
Fresno, CA	278.8	-4.6	308.5	-29.7	-10.7%
Gadsden, AL	35.3	0.1	38.6	-3.3	-9.3%



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Gainesville, FL	129.2	0.9	136.4	-7.2	-5.6%
Gainesville, GA	70.8	-1	78.3	-7.5	-10.6%
Glens Falls, NY	55	0.3	55.5	-0.5	-0.9%
Goldsboro, NC	43.5	0	45.4	-1.9	-4.4%
Grand Forks, ND-MN	53.7	0	54.6	-0.9	-1.7%
Grand Junction, CO	58.7	-1.8	67.2	-8.5	-14.5%
Grand Rapids-Wyoming, MI	362.6	0.7	391.3	-28.7	-7.9%
Great Falls, MT	35.1	-1.2	36.4	-1.3	-3.7%
Greeley, CO	78.9	0.6	84.0	-5.1	-6.5%
Green Bay, WI	163.4	1.3	170.9	-7.5	-4.6%
Greensboro-High Point, NC	340.4	-1.9	372.9	-32.5	-9.5%
Greenville, NC	75.3	0.4	78.9	-3.6	-4.8%
Greenville-Mauldin-Easley, SC	294.1	0.1	318.2	-24.1	-8.2%
Gulfport-Biloxi, MS	106.2	-1.3	111.8	-5.6	-5.3%
Hagerstown-Martinsburg, MD-WV	96.1	-1.3	102.9	-6.8	-7.1%
Hanford-Corcoran, CA	37.2	0.1	38.9	-1.7	-4.6%
Harrisburg-Carlisle, PA	318.3	-2.8	333.0	-14.7	-4.6%
Harrisonburg, VA	63	1.9	64.8	-1.8	-2.9%
Hartford-West Hartford-East Hartford, CT	535.7	-2.7	559.9	-24.2	-4.5%
Hattiesburg, MS	59.7	1	61.8	-2.1	-3.5%
Hickory-Lenoir-Morganton, NC	142.2	-1.1	163.7	-21.5	-15.1%
Hinesville-Fort Stewart, GA	19.6	0.3	19.6	0.0	0.0%
Holland-Grand Haven, MI	100.3	-3.9	117.7	-17.4	-17.3%
Honolulu, HI	434.4	3.3	456.2	-21.8	-5.0%
Hot Springs, AR	37.6	0	39.2	-1.6	-4.3%
Houma-Bayou Cane-Thibodaux, LA	92.1	-0.1	96.2	-4.1	-4.5%
Houston-Sugar Land-Baytown, TX	2514.6	3.3	2596.0	-81.4	-3.2%
Huntington-Ashland, WV-KY-OH	116.3	0.4	121.5	-5.2	-4.5%
Huntsville, AL	209.8	1.7	214.6	-4.8	-2.3%
Idaho Falls, ID	48.1	-1	52.2	-4.1	-8.5%
Indianapolis-Carmel, IN	871.8	-3	925.2	-53.4	-6.1%
Iowa City, IA	91.9	0.7	92.9	-1.0	-1.1%
Ithaca, NY	65.5	0.6	65.0	0.5	0.8%
Jackson, MI	53.4	-0.3	60.1	-6.7	-12.5%
Jackson, MS	251.4	1.2	262.6	-11.2	-4.5%
Jackson, TN	57.2	-0.3	62.7	-5.5	-9.6%
Jacksonville, FL	576.5	-0.7	631.7	-55.2	-9.6%
Jacksonville, NC	48.5	0.8	47.8	0.7	1.4%
Janesville, WI	60.7	-0.6	70.5	-9.8	-16.1%
Jefferson City, MO	78.6	0.7	80.3	-1.7	-2.2%
Johnson City, TN	77.7	0.1	82.5	-4.8	-6.2%
Johnstown, PA	59.4	-0.2	61.8	-2.4	-4.0%
Jonesboro, AR	49.7	1.4	49.6	0.1	0.2%
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Kalamazoo-Portage, MI	135.2	-1.1	147.2	-12.0	-8.9%
Kankakee-Bradley, IL	43.1	-0.5	44.7	-1.6	-3.7%
Kansas City, MO-KS	965	-13.1	1020.5	-55.5	-5.8%
Kennewick-Pasco-Richland, WA	102.2	5.5	96.7	5.5	5.4%
Killeen-Temple-Fort Hood, TX	127.5	2.8	126.2	1.3	1.0%
Kingsport-Bristol-Bristol, TN-VA	117.2	0.4	123.7	-6.5	-5.5%
Kingston, NY	61.5	0.3	64.0	-2.5	-4.1%
Knoxville, TN	323.3	2.1	339.1	-15.8	-4.9%
Kokomo, IN	41.1	1.2	47.9	-6.8	-16.5%
La Crosse, WI-MN	72.6	0.5	75.3	-2.7	-3.7%
Lafayette, IN	91.8	-0.3	97.7	-5.9	-6.4%
Lafayette, LA	146.9	1.7	152.0	-5.1	-3.5%
Lake Charles, LA	90	1.2	93.4	-3.4	-3.8%
Lake Havasu City-Kingman, AZ	46.2	-0.4	55.4	-9.2	-19.9%
Lakeland-Winter Haven, FL	192.6	-0.8	211.4	-18.8	-9.8%
Lancaster, PA	227.1	0.2	239.8	-12.7	-5.6%
Lansing-East Lansing, MI	214.7	0	229.9	-15.2	-7.1%
Laredo, TX	87.7	1.5	90.9	-3.2	-3.6%
Las Cruces, NM	70	1.7	70.2	-0.2	-0.3%
Las Vegas-Paradise, NV	794.1	-19.9	925.3	-131.2	-16.5%
Lawrence, KS	52.4	1.1	53.1	-0.7	-1.3%
Lawton, OK	44.3	0.6	43.7	0.6	1.4%
Lebanon, PA	48.5	0.1	50.6	-2.1	-4.3%
Leominster-Fitchburg-Gardner, MA NECTA	47.4	-0.9	51.3	-3.9	-8.2%
Lewiston, ID-WA	26.2	0	27.8	-1.6	-6.1%
Lewiston-Auburn, ME NECTA	47.2	-0.2	49.9	-2.7	-5.7%
Lexington-Fayette, KY	244.4	-1.3	258.6	-14.2	-5.8%
Lima, OH	51.9	-0.7	56.6	-4.7	-9.1%
Lincoln, NE	171.4	0	175.4	-4.0	-2.3%
Little Rock-North Little Rock-Conway, AR	330	-6.8	349.3	-19.3	-5.8%
Logan, UT-ID	52.7	0.3	55.0	-2.3	-4.4%
Longview, TX	94.3	1.2	98.3	-4.0	-4.2%
Longview, WA	35.6	0	38.7	-3.1	-8.7%
Los Angeles-Long Beach-Santa Ana, CA	5090.4	-23.7	5633.0	-542.6	-10.7%
Louisville-Jefferson County, KY-IN	589.3	-5.9	628.8	-39.5	-6.7%
Lubbock, TX	129.2	-0.3	131.7	-2.5	-1.9%
Lynchburg, VA	101.3	-3	110.3	-9.0	-8.9%
Macon, GA	94.2	-2	101.5	-7.3	-7.7%
Madera-Chowchilla, CA	33.9	-0.3	36.2	-2.3	-6.8%
Madison, WI	337.2	-0.6	350.7	-13.5	-4.0%
Manchester, NH NECTA	98	1	101.1	-3.1	-3.2%
Manhattan, KS	59.1	3.9	56.3	2.8	4.7%
Mankato-North Mankato, MN	51.1	0.4	54.5	-3.4	-6.7%
Mansfield, OH	54.2	1.4	58.2	-4.0	-7.4%



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McAllen-Edinburg-Mission, TX	218.9	4.2	216.3	2.6	1.2%
Medford, OR	75.5	-0.4	85.0	-9.5	-12.6%
Memphis, TN-MS-AR	588.9	-7.5	645.3	-56.4	-9.6%
Merced, CA	54.4	-0.8	59.8	-5.4	-9.9%
Miami-Fort Lauderdale-Pompano Beach, FL	2171	2.7	2407.8	-236.8	-10.9%
Michigan City-La Porte, IN	44	0.2	47.6	-3.6	-8.2%
Midland, TX	65.4	0.1	71.5	-6.1	-9.3%
Milwaukee-Waukesha-West Allis, WI	798.4	-6.5	860.1	-61.7	-7.7%
Minneapolis-St. Paul-Bloomington, MN-WI	1692.4	5.3	1801.1	-108.7	-6.4%
Missoula, MT	56	-0.9	58.2	-2.2	-3.9%
Mobile, AL	171.2	-1.4	185.0	-13.8	-8.1%
Modesto, CA	146.5	-2.2	163.9	-17.4	-11.9%
Monroe, LA	75	-1	79.9	-4.9	-6.5%
Monroe, MI	36.6	-1.3	44.4	-7.8	-21.3%
Montgomery, AL	166.8	-1.6	180.0	-13.2	-7.9%
Morgantown, WV	64.2	0.9	64.6	-0.4	-0.6%
Morristown, TN	44.3	-0.4	50.9	-6.6	-14.9%
Mount Vernon-Anacortes, WA	42.8	-1.3	48.3	-5.5	-12.9%
Muncie, IN	50.8	0.4	54.2	-3.4	-6.7%
Muskegon-Norton Shores, MI	59.3	0.1	67.2	-7.9	-13.3%
Myrtle Beach-North Myrtle Beach-Conway,		-	-	-	
sc	119.3	4.2	128.1	-8.8	-7.4%
Napa, CA	59.8	-1	66.3	-6.5	-10.9%
Naples-Marco Island, FL	106.1	1	130.6	-24.5	-23.1%
Nashville-Davidson-MurfreesboroFranklin					
TN	718.4	-4.3	773.6	-55.2	-7.7%
New Bedford, MA NECTA	65.2	1.2	67.8	-2.6	-4.0%
New Haven, CT NECTA	265.4	0.7	278.4	-13.0	-4.9%
New Orleans-Metairie-Kenner, LA	517.5	3.3	519.3	-1.8	-0.3%
New York-Northern New Jersey-Long Island, NY-NJ-PA	8207.9	-35.3	8573.0	-365.1	-4.4%
Niles-Benton Harbor, MI	59.4	-0.4	67.1	-7.7	-13.0%
North Port-Bradenton-Sarasota, FL	243.9	0.1	288.9	-45.0	-18.5%
Norwich-New London, CT-RI NECTA	129.9	-2.2	137.8	-7.9	-6.1%
Ocala, FL	90.2	-0.4	106.8	-16.6	-18.4%
Ocean City, NJ	49.6	1.2	49.3	0.3	0.6%
Odessa, TX	58.7	0.9	64.6	-5.9	-10.1%
Ogden-Clearfield, UT	192.2	-1.9	204.1	-11.9	-6.2%
Oklahoma City, OK	564.3	8.2	580.9	-16.6	-2.9%
Olympia, WA	98.1	-0.1	103.4	-5.3	-5.4%
Omaha-Council Bluffs, NE-IA	454.4	-3.6	471.1	-16.7	-3.7%
Orlando-Kissimmee-Sanford, FL	995.7	0.1	1091.7	-96.0	-9.6%
Oshkosh-Neenah, WI	91.3	0.5	94.4	-3.1	-3.4%
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Oxnard-Thousand Oaks-Ventura, CA	268	-2.9	298.2	-30.2	-11.3%
Palm Bay-Melbourne-Titusville, FL	192.6	-1.8	215.9	-23.3	-12.1%
Palm Coast, FL	17.6	-0.1	19.2	-1.6	-9.1%
Panama City-Lynn Haven-Panama City Beach,					
FL	73	0.4	77.2	-4.2	-5.8%
Parkersburg-Marietta-Vienna, WV-OH	71.1	0.6	73.8	-2.7	-3.8%
Pascagoula, MS	55.9	-1.3	58.8	-2.9	-5.2%
Pensacola-Ferry Pass-Brent, FL	159.2	0.4	174.6	-15.4	-9.7%
Peoria, IL	176.4	0.2	191.3	-14.9	-8.4%
Philadelphia-Camden-Wilmington, PA-NJ-DE-					
MD	2676.3	-14.7	2807.6	-131.3	-4.9%
Phoenix-Mesa-Glendale, AZ	1704.5	15.1	1922.3	-217.8	-12.8%
Pine Bluff, AR	36.7	-0.6	42.0	-5.3	-14.4%
Pittsburgh, PA	1125.6	7	1154.7	-29.1	-2.6%
Pittsfield, MA NECTA	34.7	-0.1	37.1	-2.4	-6.9%
Pocatello, ID	36.4	-0.7	39.7	-3.3	-9.1%
Port St. Lucie, FL	117.3	-0.2	132.4	-15.1	-12.9%
Portland-South Portland-Biddeford, ME					
NECTA	188.3	-1.8	197.3	-9.0	-4.8%
Portland-Vancouver-Hillsboro, OR-WA	950.9	-11	1037.7	-86.8	-9.1%
Portsmouth, NH-ME NECTA	54.9	0.4	56.8	-1.9	-3.5%
Poughkeepsie-Newburgh-Middletown, NY	246.8	-0.4	255.6	-8.8	-3.6%
Prescott, AZ	56	-0.5	65.4	-9.4	-16.8%
Providence-Fall River-Warwick, RI-MA NECTA	532.2	-8.8	591.3	-59.1	-11.1%
Provo-Orem, UT	179	-1.7	194.4	-15.4	-8.6%
Pueblo, CO	57.4	0.3	59.1	-1.7	-3.0%
Punta Gorda, FL	39	-0.1	44.3	-5.3	-13.6%
Racine, WI	74	-0.3	81.3	-7.3	-9.9%
Raleigh-Cary, NC	495.6	-0.5	523.1	-27.5	-5.5%
Rapid City, SD	62.1	0.3	63.2	-1.1	-1.8%
Reading, PA	165.5	-0.1	174.8	-9.3	-5.6%
Redding, CA	58	-0.6	67.4	-9.4	-16.2%
Reno-Sparks, NV	187.1	-7	226.6	-39.5	-21.1%
Richmond, VA	597	-2	633.7	-36.7	-6.1%
Riverside-San Bernardino-Ontario, CA	1087.4	-17.9	1268.2	-180.8	-16.6%
Roanoke, VA	153.7	-0.6	163.3	-9.6	-6.2%
Rochester, MN	104.3	1.6	107.9	-3.6	-3.5%
Rochester, NY	500	-0.1	518.0	-18.0	-3.6%
Rochester-Dover, NH-ME NECTA	56.2	0.2	58.4	-2.2	-3.9%
Rockford, IL	143	-0.8	163.1	-20.1	-14.1%
Rocky Mount, NC	59.6	-0.4	65.9	-6.3	-10.6%
Rome, GA	39.4	0.8	42.5	-3.1	-7.9%
SacramentoArden-ArcadeRoseville, CA	799.6	-22.3	905.0	-105.4	-13.2%
Saginaw-Saginaw Township North, MI	85	0.8	92.6	-7.6	-8.9%

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Salem, OR	145.1	-3.4	155.4	-10.3	-7.1%
Salinas, CA	121.7	0.1	129.9	-8.2	-6.7%
Salisbury, MD	52.5	-0.2	56.1	-3.6	-6.9%
Salt Lake City, UT	601.1	-8.1	641.6	-40.5	-6.7%
San Angelo, TX	44.2	0.7	45.1	-0.9	-2.0%
San Antonio-New Braunfels, TX	834.8	5.8	853.2	-18.4	-2.2%
San Diego-Carlsbad-San Marcos, CA	1208.5	-4.4	1310.6	-102.1	-8.4%
San Francisco-Oakland-Fremont, CA	1845.4	-33.9	2044.4	-199.0	-10.8%
San Jose-Sunnyvale-Santa Clara, CA	848.8	6.7	918.0	-69.2	-8.2%
San Luis Obispo-Paso Robles, CA	94.3	-1.6	103.2	-8.9	-9.4%
Sandusky, OH	38.9	0.9	39.7	-0.8	-2.1%
Santa Barbara-Santa Maria-Goleta, CA	160	-0.8	172.4	-12.4	-7.8%
Santa Cruz-Watsonville. CA	84.4	-1.3	94.8	-10.4	-12.3%
Santa Fe, NM	61	-0.3	66.0	-5.0	-8.2%
Santa Rosa-Petaluma, CA	169.1	-3	191.6	-22.5	-13.3%
Savannah, GA	150.7	0.4	161.7	-11.0	-7.3%
ScrantonWilkes-Barre, PA	252.9	-0.7	264.9	-12.0	-4.7%
Seattle-Tacoma-Bellevue, WA	1652.7	-0.8	1768.2	-115.5	-7.0%
Sebastian-Vero Beach, FL	43	0	48.4	-5.4	-12.6%
	59.3	-0.4	65.4	-6.1	-10.3%
Sheboygan, WI Sherman-Denison, TX	42.7	0.3	44.6	-1.9	-10.5%
•	175.3	1.1	181.3	-6.0	-3.4%
Shreveport-Bossier City, LA	72.2		76.8		
Sioux City, IA-NE-SD		-1.8		-4.6	-6.4%
Sioux Falls, SD	134.9	1.3	137.4	-2.5	-1.9%
South Bend-Mishawaka, IN-MI	130.5	-2.5	146.6	-16.1	-12.3%
Spartanburg, SC	116.1	-1.4	128.6	-12.5	-10.8%
Spokane, WA	203.9	-3.8	219.9	-16.0	-7.8%
Springfield, IL	109.4	-0.6	112.4	-3.0	-2.7%
Springfield, MA-CT NECTA	277.6	-8.4	300.2	-22.6	-8.1%
Springfield, MO	194	2.2	203.1	-9.1	-4.7%
Springfield, OH	47.8	-1.7	53.0	-5.2	-10.9%
St. Cloud, MN	98	0.1	103.0	-5.0	-5.1%
St. George, UT	45.8	-1.2	55.3	-9.5	-20.7%
St. Joseph, MO-KS	61.7	3.1	60.0	1.7	2.8%
St. Louis, MO-IL	1300.7	4.5	1366.3	-65.6	-5.0%
State College, PA	76.1	0.2	77.1	-1.0	-1.3%
Steubenville-Weirton, OH-WV	45	-0.5	49.7	-4.7	-10.4%
Stockton, CA	188.9	-4.1	214.3	-25.4	-13.4%
Sumter, SC	34.8	-0.7	39.6	-4.8	-13.8%
Syracuse, NY	316.3	0.9	326.7	-10.4	-3.3%
Tallahassee, FL	171.9	0.1	178.6	-6.7	-3.9%
Tampa-St. Petersburg-Clearwater, FL	1121.9	-2.4	1253.0	-131.1	-11.7%
Terre Haute, IN	71.3	0.3	75.1	-3.8	-5.3%
Texarkana, TX-Texarkana, AR	57	1	58.3	-1.3	-2.3%



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Toledo, OH	296.8	-3.7	336.1	-39.3	-13.2%
Topeka, KS	108.6	0.2	112.2	-3.6	-3.3%
Trenton-Ewing, NJ	231.1	-3.9	242.3	-11.2	-4.8%
Tucson, AZ	359.2	-0.3	386.5	-27.3	-7.6%
Tulsa, OK	405.8	-1	434.7	-28.9	-7.1%
Tuscaloosa, AL	93.9	0.5	99.5	-5.6	-6.0%
Tyler, TX	93.6	1	95.7	-2.1	-2.2%
Utica-Rome, NY	130.7	-0.3	132.7	-2.0	-1.5%
Valdosta, GA	53.3	0.4	56.3	-3.0	-5.6%
Vallejo-Fairfield, CA	116	-2.4	129.6	-13.6	-11.7%
Victoria, TX	48.8	0.6	51.4	-2.6	-5.3%
Vineland-Millville-Bridgeton, NJ	58.9	-1.4	62.7	-3.8	-6.5%
Virginia Beach-Norfolk-Newport News VA-NC	743.6	6.2	781.9	-38.3	-5.2%
Visalia-Porterville, CA	105.8	-1.2	113.7	-7.9	-7.5%
Waco, TX	108.5	2.5	107.9	0.6	0.6%
Warner Robins, GA	59.1	-0.2	59.3	-0.2	-0.3%
Washington-Arlington-Alexandria, DC-VA-					
MD-WV	2984.7	56.1	3004.5	-19.8	-0.7%
Waterbury, CT NECTA	61.8	-0.1	69.0	-7.2	-11.7%
Waterloo-Cedar Falls, IA	88.7	-0.2	91.2	-2.5	-2.8%
Wausau, WI	66.6	0.2	73.9	-7.3	-11.0%
Wenatchee-East Wenatchee, WA	39	-0.7	41.5	-2.5	-6.4%
Wheeling, WV-OH	66.8	0.3	68.3	-1.5	-2.2%
Wichita Falls, TX	58.4	0.8	62.8	-4.4	-7.5%
Wichita, KS	284	-2.6	309.3	-25.3	-8.9%
Williamsport, PA	52.6	0.5	54.1	-1.5	-2.9%
Wilmington, NC	137.3	-2.1	149.8	-12.5	-9.1%
Winchester, VA-WV	52.8	-0.8	58.6	-5.8	-11.0%
Winston-Salem, NC	209.7	0.8	219.3	-9.6	-4.6%
Worcester, MA-CT NECTA	233.3	-3.8	249.3	-16.0	-6.9%
Yakima, WA	78.2	0.5	79.6	-1.4	-1.8%
York-Hanover, PA	175	0.3	184.1	-9.1	-5.2%
Youngstown-Warren-Boardman, OH-PA	218.5	-0.9	244.1	-25.6	-11.7%
Yuba City, CA	36.3	-1.8	42.0	-5.7	-15.7%
Yuma, AZ	48	-0.8	52.0	-4.0	-8.3%



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