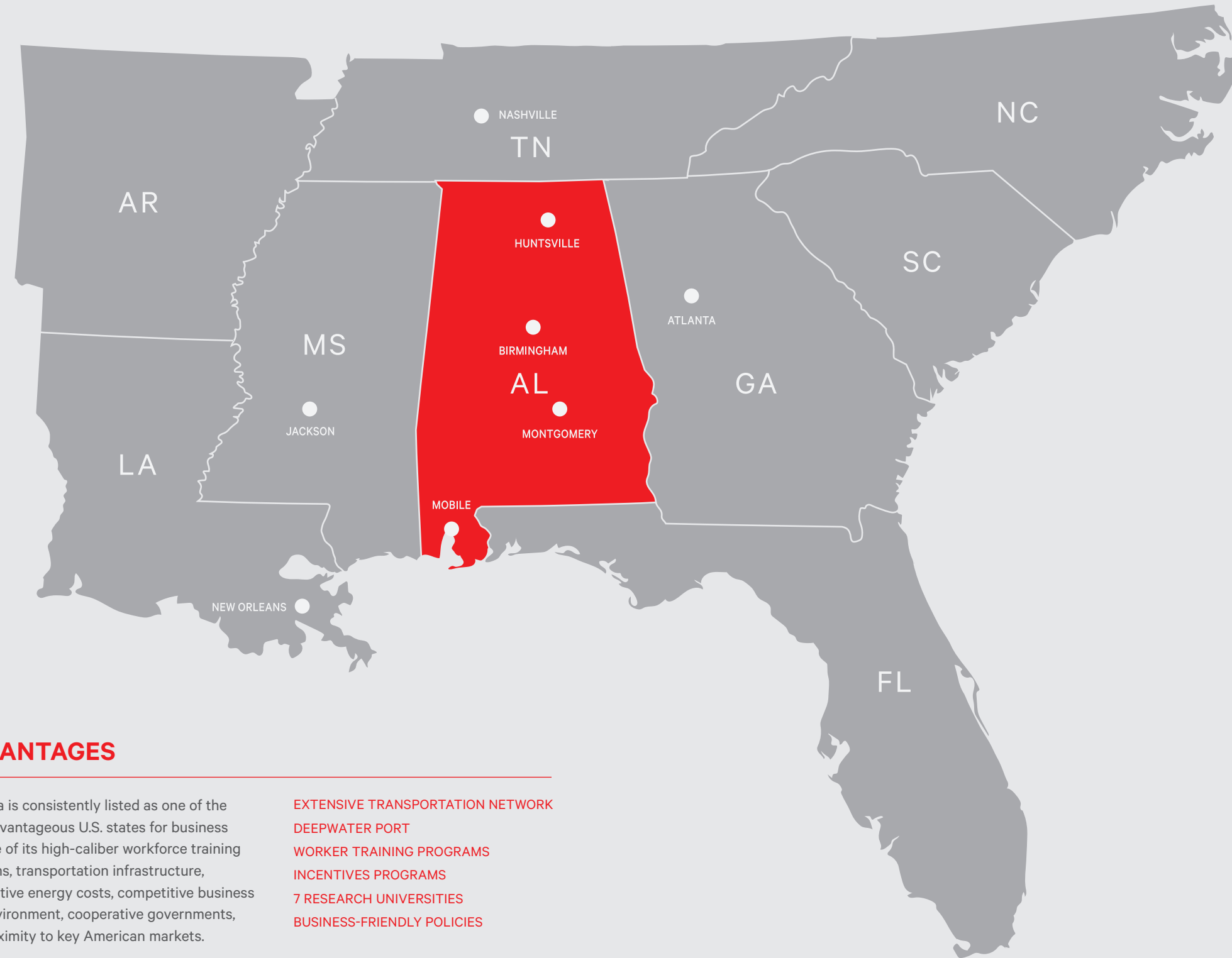


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MADE IN
ALABAMA

SOUTHEASTERN UNITED STATES



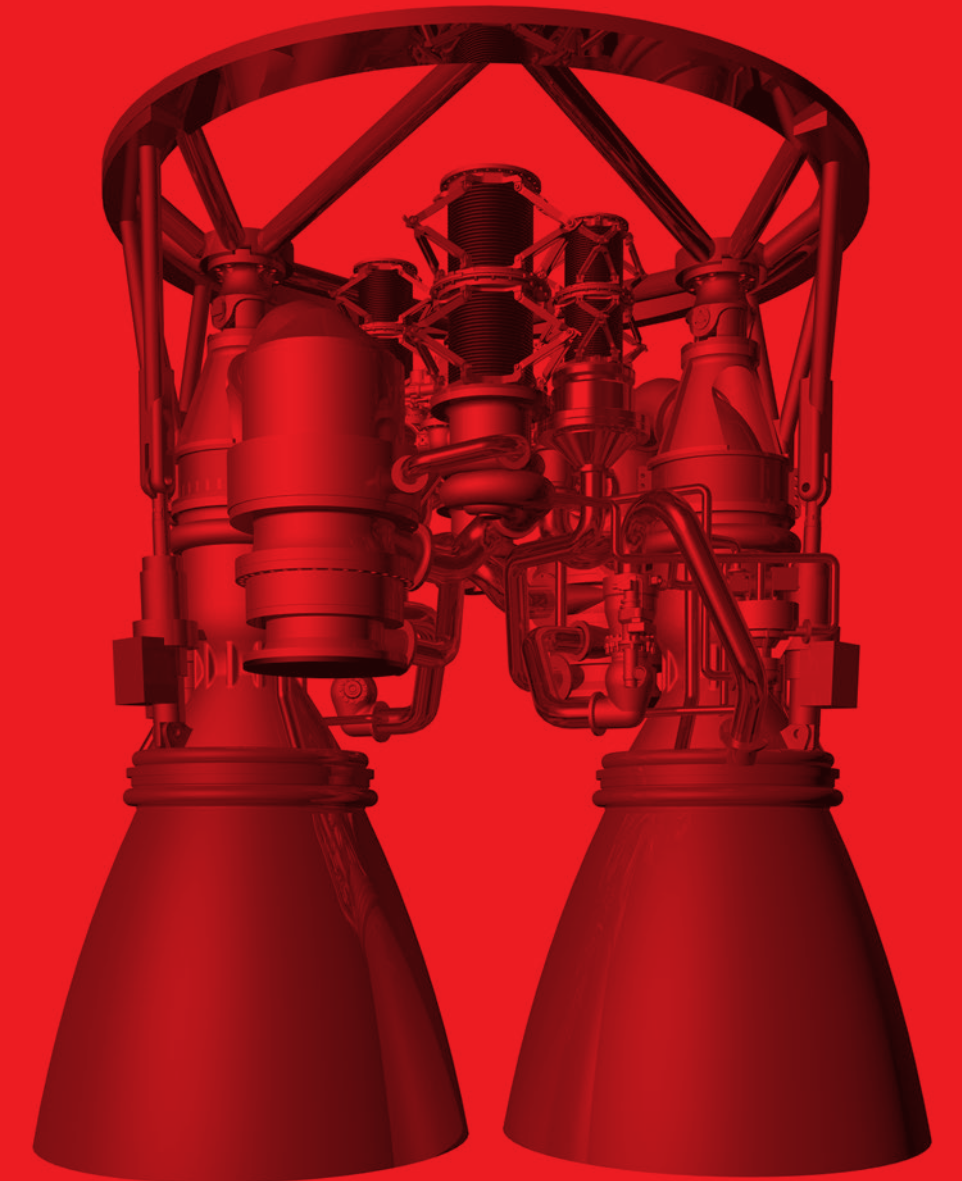
ADVANTAGES

Alabama is consistently listed as one of the most advantageous U.S. states for business because of its high-caliber workforce training programs, transportation infrastructure, competitive energy costs, competitive business cost environment, cooperative governments, and proximity to key American markets.

EXTENSIVE TRANSPORTATION NETWORK
DEEPWATER PORT
WORKER TRAINING PROGRAMS
INCENTIVES PROGRAMS
7 RESEARCH UNIVERSITIES
BUSINESS-FRIENDLY POLICIES

INVESTING
IN ALABAMA
DRIVES GROWTH

MADE IN
ALABAMA





Welcome to Alabama.

Located in the heart of the fast-growing U.S. Southeast, Alabama is a state on the move, driven by dynamic automotive and aerospace/aviation industries. Alabama has a strong heritage in manufacturing, with substantial activities in steel and specialty metals, as well as chemicals. The state is also a U.S. manufacturing hub for a number of global corporate giants, including Mercedes-Benz, Honda, Hyundai, Toyota, and Airbus.

MANUFACTURING

Alabama's manufacturing sector is robust and diverse. Primary manufactured products include motor vehicles, aircraft and parts, chemicals, iron and steel, ships, and plastics.

2016

\$35.1 BILLION
MANUFACTURING OUTPUT

261,700
MANUFACTURING JOBS

TOP SECTORS

MOTOR VEHICLES AND PARTS	\$5.6 billion
CHEMICALS	\$4 billion
PRIMARY METALS	\$3.8 billion
PAPER PRODUCTS	\$2.8 billion
AEROSPACE EQUIPMENT	\$2.5 billion



FOREIGN DIRECT INVESTMENT

Alabama's economy has been transformed by foreign direct investment, particularly by global companies in the automotive and aerospace industries.

2016: \$1.6 BILLION
2015: \$3.4 BILLION
2014: \$1.0 BILLION
2013: \$1.4 BILLION

MAJOR FOREIGN COMPANIES

- Airbus
- Austal
- BP
- Evonik
- GKN Aerospace
- Honda
- Hyundai
- Magna
- Mercedes-Benz
- Michelin
- Siemens
- Toyota

TOP GLOBAL FDI SOURCES (1999-2016)

Germany — \$8.4 BILLION
Japan — \$5.0 BILLION
South Korea — \$4.4 BILLION
Canada — \$1.8 BILLION
Sweden — \$1.5 BILLION