



BISMARCK MANDAN
DEVELOPMENT ASSOCIATION

Bismarck-Mandan ND MSA
Economy-at-a-Glance
December 2017

Workforce (Source: Job Service North Dakota)

	Oct-17	Oct-16	Sep-17	Sep-16
Bismarck-Mandan MSA non-farm employment	74,400	75,000	73,300	74,000
MSA unemployment rate	1.8%	2.0%	1.9%	2.2%

City Sales Tax Collections (Source: Office of ND State Treasurer)

	Nov-17	Nov-16	YTD Nov-17	YTD Nov-16
Bismarck	\$1,211,382	\$1,402,879	\$14,796,430	\$15,569,934
Mandan	\$341,560	\$388,838	\$3,894,453	\$3,705,722

NOTE: Sales tax returns are due at the end of each month which causes large monthly swings especially when months end on weekends. Using year-to-date collections helps mitigate these swings and may present a more accurate view of any real change that is occurring than would any given month's collection comparison.

Taxable Sales & Purchases (Source: Office of ND State Tax Commissioner)

	2017 Q2	2016 Q2	2015 Q2	2014 Q2
Bismarck	\$427,400,573	\$427,382,066	\$478,143,838	\$488,653,308
Burleigh County	\$431,033,159	\$430,948,773	\$481,660,433	\$491,315,445
Mandan	\$71,799,213	\$68,513,580	\$73,923,029	\$78,304,473
Morton County	\$76,770,595	\$73,288,619	\$79,580,517	\$84,889,856
Burleigh - Morton Total	\$507,803,754	\$504,237,392	\$561,241,950	\$576,205,301

Real Estate (Source: Bismarck-Mandan Board of Realtors) NOTE: This does not represent any "for sale by owner" transactions.

	Nov-17	Nov-16	YTD Nov-17	YTD Nov-16
# of single family units sold	122	98	1,228	1,265
# of all residential units sold	148	129	1,567	1,601
Average sale price - single family	\$264,931	\$272,720	\$262,358	\$266,143
Average sale price - all residential	\$257,840	\$254,657	\$253,160	\$252,760

Residential New Construction (Source: City of Bismarck, City of Mandan, Burleigh County, Morton County)

	Nov-17	Nov-16	YTD Nov-17	YTD Nov-16
# of single family permits issued	20	27	496	612
# of all residential permits issued	20	27	506	636
Single family permits valuation	\$4,521,669	\$6,549,453	\$110,615,430	\$133,708,674
Total residential permits valuation	\$4,521,669	\$6,549,453	\$132,799,604	\$161,776,793

Transportation (Source: Bismarck Airport)

	Nov-17	Nov-16	YTD Nov-17	YTD Nov-16
Passenger boardings	22,148	24,285	248,968	246,140