

Diversity in Manufacturing



Develop Abilene

Abilene Industrial Foundation



PWP Industries



High Worker Productivity



*Abilene's Texas Tech
School of Pharmacy*



Proud home of Dyess Air Force Base



*World Headquarters
of Tigé Boats*

Abilene, Texas General Information

2011

Population Estimates

City of Abilene

	Age	Est. Population	Est. Percentage
Male	0-17	15,715	26.41%
	18-34	17,530	29.46%
	35-54	15,003	25.21%
	55-74	8,489	14.27%
	75 and over	2,780	4.67%
Total 2010 Est. Male Population by Age		59,517	

	Age	Est. Population	Est. Percentage
Female	0-17	14,984	25.65%
	18-34	14,778	25.29%
	35-54	14,040	24.03%
	55-74	9,652	16.52%
	75 and over	4,971	8.51%
Total 2010 Est. Female Population by Age		58,425	

Ethnic Population Estimates – City of Abilene

Race Classifications	Est. Population	Est. Percentage
White	88,999	75.46%
Hispanic or Latino	27,963	23.71%
Black or African American	10,050	8.52%
American Indian or Alaska Native	766	0.65%
Asian	1,684	1.43%
Native Hawaiian and Other Pacific Islander	75	0.06%
Some Other Race	12,572	10.66%
Two or More Races	3,796	3.22%

Area Population Estimates

Abilene Total Population:	117,942
Taylor County Total Population:	128,720
Jones County Total Population:	19,722
Callahan County Total Population:	12,905

Source: Demographic Information, Claritas, 2010

Household Data

Total Households		43,996	Effective Buying Income		\$41,417
	Est. Population	Est. Percent		Est. Population	Est. Percent
Households by Income			Education of Persons 25+		
Under \$15,000	6,856	15.58%	Elementary: 0—8 grade	4,809	6.71%
\$15,000 to \$24,999	6,071	13.80%	High School: 1—3 years	7,562	10.55%
\$25,000 to \$34,999	6,253	14.21%	High School Graduate	19,003	26.51%
\$35,000 to \$49,999	8,042	18.28%	College: 1—3 years	18,523	25.84%
\$50,000 to \$74,999	8,433	19.17%	Bachelor's Degree	12,268	17.12%
\$75,000 to \$99,999	3,802	8.64%	Master's Degree	3,512	4.90%
\$100,000 to \$149,999	2,182	4.96%			
\$150,000 to \$199,999	732	1.66%			
			Occupation Classification		
Average Household Income	\$52,608		Blue Collar	10,182	20.98%
Median Household Income	\$40,256		White Collar	28,887	59.53%
Per Capita Income	\$20,353		Service and Farm	9,455	29.49%
			Occupation		
Employed Class of Worker			Managerial	3,287	6.77%
For Profit Private Workers	30,716	63.30%	Professional	6,680	13.77%
Non-Profit Private Workers	6,260	12.90%	Service Worker	11,448	23.59%
Local Government Workers	3,490	7.19%	Sales and Office	12,225	25.19%
State Government Workers	4,096	8.44%	Farming, Fishing, and Forestry	169	0.35%
Federal Government Workers	1,406	2.90%	Construction and Maintenance	5,397	11.12%
Self-Employed Workers	2,529	5.21%	Production and Transportation	4,785	9.86%
Unpaid Family Workers	27	0.04%			
			Transportation to Work		
All Owner Occupied Housing Values			Public	255	0.49%
Value Less than \$20,000	1,043	3.96%	Driving to Work	42,670	82.08%
Value \$20,000 to \$39,999	3,275	12.45%	Carpool	5,599	10.77%
Value \$40,000 to \$59,999	4,345	16.51%	Other	3,464	6.66%
Value \$60,000 to \$99,999	7,121	27.06%			
Value \$100,000 to \$199,999	8,093	30.75%	Average Travel Time to Work (min)		
Value \$200,000 to \$299,999	1,649	6.27%			15.36
Value \$300,000 and Above	789	3%	Established Households By Number of Vehicles		
			0 Cars	1,870	4.25%
Household Size			1 Cars	17,403	39.56%
1 person	12,548	28.52%	2 Cars	18,285	41.56%
2 persons	14,604	33.20%	3+ Cars	6,438	14.64%
3—4 persons	13,217	30.05%			
5+ persons	3,624	8.24%			

Source: Demographic Information, Claritas, 2010

Economic Indicators

	Apr 2011	Mar 2011	% Change Mar 11— Apr 11	Apr 2010	% Change Apr 10— Apr 11
Total Labor Force (Abilene MSA)	81,600	81,300	.37	83,900	-2.7
Unemployment Rate	6.2	6.5	-4.6	6.1	1.64
Total Employment	76,500	76,000	.70	78,800	-3.0
Electric (Meters)	52,511	52,509	.004	52,401	.21
Gas (Meters)	30,716	33,387	-8.0	30,967	-.81
Water (Accounts)	39,079	39,051	.10	38,897	.47
Total Const. Value (\$000)	15,904	7,614	109.0	4,813	230.4
Comm. Const. Value (\$000)**	13,973	3,770	271.0	2,411	480.0
Commercial Permits	51	62	-18.0	41	24.4
Res. Const. Value (\$000)	1,931	3,844	-50.0	2,402	-20.0
Residential Permits	58	75	-23.0	71	-18.3
Sales Tax Receipts (\$000)**	2,549	2,568	-.74	2,388	6.7
Airline Boardings	6,319	6,697	-5.64	6,007	5.2

Updated May 2011

Source: US Census Bureau; Texas Labor Market Review, May 2011

Abilene Work Force Area

County	Population Estimate	Combined Work Force Population	Unemployment Population	Rate of Unemployment
Taylor (Abilene)	130,900	66,955	4,086	6.1
Brown	39,700	18,490	1,239	6.7
Callahan	14,400	6,972	414	5.9
Coke	3,900	1,370	107	7.8
Coleman	9,000	4,314	285	6.6
Comanche	14,200	6,871	432	6.3
Concho	3,900	1,287	97	7.5
Eastland	18,800	8,806	609	6.9
Fisher	4,200	1,994	125	6.3
Haskell	5,900	3,059	151	4.9
Jones	20,800	7,622	580	7.6
Kent	900	425	24	5.6
McCulloch	8,600	3,981	239	6.0
Mitchell	9,800	3,621	278	7.7
Nolan	14,500	7,766	503	6.5
Runnels	11,700	4,569	346	7.6
Scurry	17,100	8,070	346	7.6
Shackelford	3,400	2,282	84	3.7
Stephens	10,200	4,634	359	7.7
Sterling	1,500	763	38	5.0
Stonewall	1,700	789	36	4.6
Throckmorton	1,900	1,057	61	5.8
TOTAL	347,000	165,697	10,439	6

Source: US Census Bureau; Texas Labor Market Review, May 2011

State Sales and Use Tax Analysis

Abilene MSA Quarterly Report

Industry	Reporting Outlets		Gross Sales		% Change	Use Tax Purchases	Amount Subject to State Sales & Use Tax
	2009 4rd Qtr	2008 4rd Qtr	2009 4rd Qtr	2008 4rd Qtr			
Natural Resources/Mining	99	103	\$24,718,415	\$36,712,720	(32.7%)	\$1,209,183	\$7,900,614
Transportation/Utilities	63	70	\$26,265,360	\$37,784,307	(30.5%)	\$497,312	\$1,636,389
Construction	394	398	\$92,277,713	\$129,748,712	(28.9%)	\$1,388,533	\$8,322,192
Manufacturing	280	290	\$128,505,095	\$135,917,069	(5.5%)	\$240,292	\$8,849,034
Wholesale Trade	297	295	\$125,266,733	\$167,298,045	(25.1%)	\$301,653	\$22,120,946
Retail:Motor Vehicles	177	200	\$92,930,611	\$117,389,062	(20.8%)	\$131,975	\$13,539,538
Retail:Home Furnishings	62	63	\$12,946,246	\$12,875,091	0.6%	\$15,240	\$8,794,218
Retail:Electronics/Appliance	68	63	\$15,003,383	\$15,730,133	(4.6%)	\$81,691	\$11,540,758
Retail:Building Materials	56	58	\$41,168,463	\$45,687,370	(9.9%)	\$90,697	\$25,458,531
Retail:Food and Beverage	101	97	\$66,145,221	\$64,021,927	3.3%	\$124,210	\$19,553,860
Retail:Health and Personal	75	82	\$38,286,825	\$42,434,703	(9.8%)	\$166,191	\$6,766,107
Retail:Gasoline Stations	131	129	\$67,893,937	\$69,487,926	(2.3%)	\$83,441	\$19,295,305
Retail:Clothing Stores	249	244	\$17,342,133	\$18,091,412	(4.1%)	\$43,510	\$15,748,820
Retail:Sport/Hobby/Books	207	218	\$16,862,746	\$17,461,701	(3.4%)	\$26,935	\$14,601,643
Retail:General Merchandise	69	72	\$130,601,647	\$137,257,113	(4.8%)	\$368,452	\$87,875,027
Retail:Miscellaneous Stores	755	773	\$68,262,174	\$34,529,280	97.7%	\$316,180	\$17,644,776
Retail:Nonstore, Other	175	198	\$6,172,880	\$8,205,472	(24.8%)	\$32,543	\$2,559,879
TOTAL RETAIL TRADE	2,125	2,197	\$573,616,266	\$583,171,190	(1.6%)	\$1,481,065	\$243,378,462
Information	83	90	\$17,204,230	\$16,465,262	4.5%	\$686,007	\$10,198,925
Financial Activities	179	166	\$15,725,014	\$21,546,010	(27.0%)	\$115,264	\$7,857,713
Professional/Bus. Svcs.	638	634	\$102,352,980	\$146,811,492	(30.3%)	\$385,237	\$10,682,758
Educational and Health	93	93	\$396,986,816	\$358,534,074	10.7%	\$113,882	\$1,824,559
Leisure and Hospitality	535	528	\$62,248,234	\$67,271,941	(7.5%)	\$578,364	\$53,029,555
Other Services	565	615	\$25,884,712	\$29,429,311	(12.0%)	\$379,717	\$9,710,837
Public Administration	21	21	\$3,690,474	\$3,812,149	(3.2%)	\$0	\$3,078,981
Nonclassifiable	1	1	*	*	*	*	*
Other	18	28	\$37,474	\$49,366	(24.1%)	\$0	\$10,750
TOTAL	5,391	5,529	\$1,594,783,318	\$1,734,551,648	(8.1%)	\$7,376,509	\$388,604,922

*No data reported, cannot compute, or omitted to avoid disclosure

Taxes—2010-11

30 Sept 10—1 Oct 11

Taxing Unit	Assessed Value Rate per \$100	Assessed Ratio to Current Rate
County and Road	0.4722	100%
City	0.6932	100%
School	1.1647	100%
Total Effective Rate	2.3301 per \$100.00	

Tax rates change September of each year.

City Sales Tax 8.25% = States Sales Tax + 2% Local Tax

(1.5% to the city, 0.5% which is used for economic development)

Source: City of Abilene Annual Report, Taylor County Central Appraisal District, Updated October 2010

Note: Abilene ISD figures only

Housing

Living Units Sold

	Units Sold	Average Price
April 2011	144	\$ 118,156
April 2010	159	\$ 116,802

Source: Abilene Board of Realtors May 2011

Building Permits

Date	Residential	2,3,4 Family Residential	Business	Industrial	Apartments	Churches & Schools	Alterations/Repairs Residential	Alterations/Repairs Non-Resid.	Miscellaneous	TOTAL
May 11	\$ 1,558,000	\$ 0	\$ 1,050,000	\$ 0	\$ 2,000	\$ 247,000	\$ 285,178	\$ 88,550	\$ 46,050	\$ 3,278,331
May 10	\$ 4,230,115	\$ 11,000	\$ 17,579,488	\$ 0	\$ 100,000	\$ 80,860	\$ 431,980	\$ 124,228	\$ 304,999	\$ 12,862,670
May 11	10	0	5	0	1	1	34	25	9	85
May 10	19	1	11	0	1	2	46	14	14	108
YEAR-TO-DATE										
Jan-May 11	\$ 11,696,000	\$ 17,820	\$ 1,050,953	\$ 0	\$ 57,648	\$ 9,391,200	\$ 2,076,749	\$ 910,203	\$ 534,567	\$ 36,539,720
Jan-May 10	\$ 19,643,925	\$ 16,250	\$ 15,130,721	\$ 0	\$ 3,958,625	\$ 20,861,860	\$ 2,799,881	\$ 881,323	\$ 1,096,560	\$ 64,389,145
Jan-May 11	62	4	29	0	5	8	203	139	45	495
Jan-May 10	118	3	43	0	11	11	288	127	73	674

Abilene Labor Market Review Employment Sectors

Non-Agricultural Wage & Salary Employment	Apr 2011	Mar 2011	April 2010
Natural Resource, Mining, and Construction	4,500	4,500	4,500
Manufacturing	2,800	2,800	2,800
Wholesale Trade	2,100	2,100	2,200
Retail Trade	7,300	7,600	8,000
Transportation, Warehousing, and Utilities	1,600	1,600	1,600
Information	1,000	1,000	1,100
Financial Activities	3,500	3,500	3,700
Professional and Business Services	4,500	4,400	4,700
Education and Health Services	13,500	13,400	13,800
Leisure and Hospitality	6,700	6,600	6,800
Other Services	2,500	2,500	2,600
Government	13,700	13,700	13,600
TOTAL	63,700	63,700	65,300

Civilian Labor Force Estimates (Actual)	Apr 2011	Mar 2011	Apr 2010
Abilene MSA			
Combined Labor Force	81,600	81,300	83,900
Total Unemployed	5,100	5,300	5,100
Percent Unemployed	6.2%	6.5 %	6.1 %
Total Employment	76,500	76,000	78,800

Source: Texas Labor Market Review, May 2011

Updated: May 2011

Wage and Labor Survey

Job Classification	Average Hourly Wage	Median Hourly Wage
Accounting Clerks	\$ 9.16	\$ 13.15
Administrative Assistants	\$ 10.90	\$ 16.04
Clerical Workers—Entry Level	\$ 7.68	\$ 9.99
Clerical Workers with Advanced Computer Skills	\$ 8.15	\$ 10.99
Professionals—Management	\$ 22.99	\$ 29.84
Applicants willing to work the second shift	\$ 10.29	\$ 10.48
Management—Experienced	\$ 26.88	\$ 47.66
Computer Network Administrators	\$ 17.10	\$ 22.33
Truck Drivers	\$ 11.97	\$ 18.39
Maintenance Mechanics/Electricians	\$ 11.74	\$ 15.02
Technicians—Experienced (Manufacturing, Processing, Overhaul, and Maintenance)	\$ 10.00	\$ 14.73
Call Center Customer Service Representative or Technicians, Inbound—Entry Level	\$ 9.07	\$ 10.63
Computer Operators	\$ 9.66	\$ 12.29
Food Service—Meal Preparation	\$ 7.46	\$ 10.00
Health Services—Professional (Dr./RN)	\$ 21.29	\$ 27.88
Hospitality—Housekeeping, Other Service Oriented	\$ 26.59	\$ 107.86
Sales—Non-retail	\$ 8.26	\$ 15.06
Applicants willing to work the third shift	\$ 8.85	\$ 9.51
Bilingual/Multilingual Personnel	\$ 8.67	\$ 11.04
Call Center Customer Service Representative or Technician, Inbound—Experienced	\$ 9.95	\$ 18.52
Maintenance—Experienced	\$ 13.29	\$ 18.59
Technicians—Entry Level (Manufacturing, Processing, Overhaul, and Maintenance)	\$ 7.36	\$ 10.17
Unskilled Laborers (except manufacturing)	\$ 7.53	\$ 8.24
Computer Programmers	\$ 8.53	\$ 15.33
Computer/Office Technical Support Specialists	\$ 14.35	\$ 18.76
Construction Trades—General	\$ 8.29	\$ 11.22
Education—Teaching Assistants, Other Non-Certified Personnel	\$ 9.37	\$ 13.42
Material Handlers	\$ 12.68	\$ 15.86
Construction Trades—Skilled	\$ 15.61	\$ 19.71
Engineers, General—Entry Level	\$ 29.28	\$ 43.38
Health Services—Skilled (LVN, CAN, EMT)	\$ 14.40	\$ 16.64
Health Services—Technicians (Lab, etc.)	\$ 11.25	\$ 16.34
Sales—Retail	\$ 7.47	\$ 15.37

Source: Texas Industry Profiles (www.texasindustryprofiles.com) site on Texas Wage Information (WIN), sponsored by the Texas Workforce Commission