Contact
Bob Smith
Alabama Department of Commerce
Bob.Smith@commerce.alabama.gov

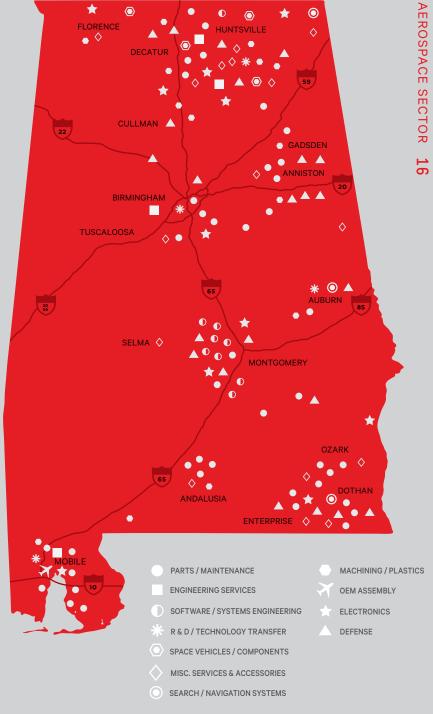
MADE IN ALABAMA

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Welcome to Alabama.

Located in the heart of the fast-growing U.S. Southeast, Alabama is a state on the move in the dynamic aerospace industry. We're involved in practically every activity in the sector, including passenger jet assembly, component fabrication, aircraft maintenance and repair, rocket and missile development, raw material production, engineering, research, flight training, and more. We're also home to many of the biggest names in the business — NASA, Boeing, Airbus, Lockheed Martin, GKN Aerospace, Raytheon, Safran, and GE Aviation.





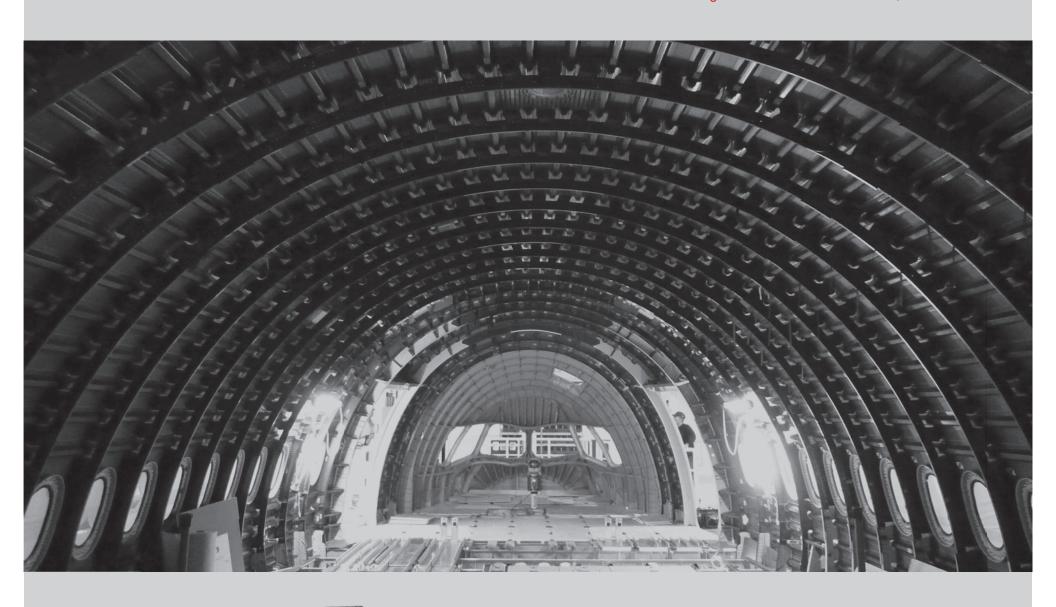
AEROSPACE MANUFACTURING

Aerospace manufacturing is a major element in Alabama's overall manufacturing sector, producing a wide range of aircraft components that were shipped to 95 countries around the globe in 2016. With Airbus expanding production in the state, the trajectory will be rising sharply.

2016

\$2.5 BILLION Aerospace Products Manufactured 12,500 Aerospace Manufacturing Jobs

\$1.5 BILLION New Capital Investment, 2011-2015





MAJOR AEROSPACE COMPANIES IN ALABAMA

- 1. Boeing
- 2. Airbus
- 3. GE Aviation
- 4. Lockheed Martin
- 5. Northrop Grumman
- 6. GKN Aerospace
- 7. Raytheon
- 8. Aerojet Rocketdyne
- 9. United Launch Alliance
- 10. UTC Aerospace
- 11. CAE USA
- 12. VT MAE

AEROSPACE ENGINEERING TALENT

4,470 Aerospace Engineers in Alabama

Highest Concentration Among States

3,930

Aerospace Engineers in Huntsville

No. 1 among U.S. cities (Source: U.S. Bureau of Labor Statistics)

GOVERNMENT ORGANIZATIONS IN ALABAMA

NASA Marshall Space Flight Center Redstone Arsenal

U.S. Army Aviation and Missile Command

U.S. Army Space and Missile Defense Command

U.S. Army Aviation and Missile Research Development and Engineering Center

U.S. Army Aviation Center of Excellence and Fort Rucker

Maxwell Air Force Base-Gunter Annex



AEROSPACE EXPORTS

Overseas shipments of Alabama-made aerospace products and parts have been rising, reflecting the strong growth of the industry in the state in recent years. Top destinations in 2016: UAE, France and Germany.

2014

\$747.2 MILLION

2015

\$869.2 MILLION

2016

\$1.4 BILLION